



**Commonwealth of Virginia  
Virginia Information Technologies Agency**

**AUDIO VIDEO PRODUCTS & SERVICES**

Date: May 31, 2016

Contract: VA-160519-CRSL

Authorized User: Except for telecommunications contracts, means all public bodies, including VITA, as defined by §2.2-4301 and referenced by §2.2-4304 and §2.2-2012 of the Code of Virginia. Also includes private institutions of higher education chartered in Virginia and granted tax-exempt status under §501(c)(3) of the Internal Revenue Code. A list of the private institutions eligible to use this contract can be found at: <http://www.cicv.org/Our-colleges/Profiles.aspx>.

Supplier: Carousel Industries, Inc.  
1851 Alexander Bell Drive, #405  
Reston, VA 20191-4392

FIN: 06-1502254

Contacts: Tom Costa  
Office: 443-431-8110  
Email: [tcosta@carouselindustries.com](mailto:tcosta@carouselindustries.com)

Term: May 19, 2016 – May 18, 2018

Pricing: Exhibit C

Payment: Net 30 days

For Additional Contract Information, Please Contact:

Virginia Information Technologies Agency  
Supply Chain Management

Greg Searce  
Strategic Sourcing Specialist  
Phone: 804-416-6166  
E-Mail: [Gregory.searce@vita.virginia.gov](mailto:Gregory.searce@vita.virginia.gov)  
Fax: 804-416-6361

NOTES: Individual Commonwealth of Virginia employees are not authorized to purchase equipment or services for their personal use from this Contract.

For updates, please visit our Website at: <http://www.vita.virginia.gov/procurement/contractBrowse.cfm?qscat-1000042>





# **Information Technology Hardware and Maintenance Contract**

between

The Virginia Information Technologies Agency

on behalf of

The Commonwealth of Virginia

and

**CAROUSEL INDUSTRIES, INC.**

**INFORMATION TECHNOLOGY HARDWARE AND MAINTENANCE CONTRACT  
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## INFORMATION TECHNOLOGY HARDWARE AND MAINTENANCE CONTRACT

THIS INFORMATION TECHNOLOGY Hardware and Maintenance CONTRACT ("Contract") is entered into by and between the Virginia Information Technologies Agency (VITA) pursuant to §2.2-2012 of the Code of Virginia and on behalf of the Commonwealth of Virginia (hereinafter referred to as "VITA"), and ("Supplier"), Carousel Industries Inc. a corporation headquartered at 659 South County Trail, Exeter RI 02822, to be effective as of May 19, 2016 ("Effective Date").

### 1. PURPOSE AND SCOPE

This Contract sets forth the terms and conditions under which Supplier shall provide Audio Video/Visual (AV) Products with related Services (i.e. Maintenance Repair and Operation (MRO) service, installation, training, etc.).

### 2. DEFINITIONS

#### A. Acceptance

Successful delivery and performance by the Supplier of its contractual commitments at the location(s) designated in the applicable Statement of Work or order, including completed and successful Acceptance testing in conformance with the Requirements as determined by the Authorized User in the applicable Statement of Work or order.

#### B. Agent

Any third party independent agent of any Authorized User.

#### C. Authorized Users

Except for telecommunications contracts, means all public bodies, including VITA, as defined by §2.2-4301 and referenced by §2.2-4304 of the Code of Virginia. Authorized Users shall include private institutions of higher education that are listed at: <http://www.cicv.org/Our-Colleges/Profiles.aspx>.

#### D. Business Day/Hour

Normal operating hours for the Commonwealth of Virginia: Monday-Friday, 8 a.m.-5 p.m. Eastern Standard/Daylight Time, unless otherwise specified on the applicable order or Statement of Work, excluding Commonwealth-designated holidays.

#### E. Computer Virus

Any malicious code, program, or other internal component (e.g., computer virus, computer worm, computer time bomb, or similar component), which could damage, destroy, alter or disrupt any computer program, firmware, or hardware or which could, in any manner, reveal, damage, destroy, alter or disrupt any data or other information accessed through or processed by such software in any manner.

#### F. Confidential Information

Any confidential or proprietary information of a Party that is disclosed in any manner, including oral or written, graphic, machine readable or other tangible form, to any other Party in connection with or as a result of discussions related to this Contract or any order or SOW issued hereunder, and which at the time of disclosure either (i) is marked as being "Confidential" or "Proprietary", (ii) is otherwise reasonably identifiable as the confidential or proprietary information of the disclosing Party, or (iii) under the circumstances of disclosure should reasonably be considered as confidential or proprietary information of the disclosing Party or (iv) is identifiable or should be reasonably considered as protected health information; (v) any personally identifiable information, including information about VITA's employees, contractors, and customers, that is protected by statute or other applicable law.

#### G. Consumables

Toner, drums, fuser agent, developer, ink cartridges, maintenance kits, feeder rollers, transfer kits, waste toner boxes and cleaning kits and other products which may be needed for the operation of the Devices provided by the contractor on behalf of the Authorized User in order to fulfill the services.

**H. Deliverable**

The tangible embodiment of the work performed or Services, Maintenance Services, Licensed Services, Solution, Component, Software, plans, reports, data, Product, Supplier Product and Updates provided by the Supplier in fulfilling its obligations under the Contract or as identified in the applicable Statement of Work or order, including the development or creation of Work Product, if Work Product is authorized under the Contract.

**I. Desktop Productivity Software**

Commercial Off-The-Shelf software (COTS) general in nature, not broad enterprise applications, which can be purchased and used immediately "as is," without modification, in the same form in which it was sold in the commercial marketplace. Standard options are not considered modifications.

**J. Documentation**

Those materials (including user manuals, training materials, guides, product descriptions, technical manuals, product specifications, supporting materials and Updates) detailing the information and instructions needed in order to allow any Authorized User and its Agents or Application Users to make productive use of the Application, Software, Solution, Component, Product, Service, Licensed Services or Deliverable, and to implement and develop self-sufficiency with regard to the Application, Software, Solution, Component, Product, Service, Licensed Services or Deliverable, provided by Supplier in fulfilling its obligations under the Contract or as may be specified in any Statement of Work or order issued hereunder.

**K. Electronic Self-Help**

Any use of electronic means to exercise Supplier's license termination rights, if allowable pursuant to the Contract, upon breach or cancellation, termination or expiration of this Contract or any Statement of Work or order placed hereunder.

**L. Maintenance Coverage Period (MCP)**

The term during which Maintenance is to be provided for a unit of Software or Product.

**M. Maintenance Level**

The defined parameters of Maintenance Services, including the times during which and time-frames in which Supplier shall respond to a request for Maintenance Services. The available Maintenance Levels shall be as defined in Exhibit B hereto or as defined in any Statement of Work or order issued hereunder. The actual Maintenance Level for a unit of Software or Product shall be set forth in the executed order or Statement of Work for Maintenance of that Software or Product referencing this Contract.

**N. Maintenance Services**

If authorized by the Contract, means those services, preventive and remedial, provided or performed by Supplier under the Contract or for an Authorized User in order to ensure continued operation of the Software or Product, including Software Updates. Maintenance Services shall include support services. Software Maintenance Services may include the development of Work Product, if so authorized in the Contract.

**O. Party**

Supplier, VITA or any Authorized User.

**P. Preventative Maintenance**

Maintenance that can be performed in advance of an actual problem or malfunction through the monitoring of internal diagnostic reports generated automatically by print output devices.

**Q. Product**

Means hardware, peripherals, and any other equipment, including the System Software, all upgrades, all applicable user documentation and related accessories as set forth on Exhibit C or as specified in any Statement of Work or order provided pursuant to the Contract.

**R. Receipt**

An Authorized User or its Agent has physically received or has unfettered access to any Deliverable at the correct "ship-to" location.

**S. Requirements**

The functional, performance, operational, compatibility, Acceptance testing criteria and other parameters and characteristics of the Product, Software, Solution, Component, Service(s), Application and Licensed Services and Deliverables, as authorized by the Contract and/or as set forth in Exhibit A and/or the applicable Statement of Work or order and such other parameters, characteristics, or performance standards that may be agreed upon in writing by the Parties.

**T. Response Time**

The time between Supplier's receipt of Authorized User's request for Maintenance and the time Supplier has notified Authorized User that it has commenced repair and resolution of the reported problem.

**U. Services**

Any work performed or service provided by Supplier in fulfilling its obligations under the Contract or, as applicable, any Statement of Work or order issued under the Contract, including design, and development of software and modifications, software updates, solution, products, implementation, installation, maintenance, support, testing, training, or other provision to the Authorized User of any Deliverable described in the applicable Statement of Work or order, as authorized by the Contract scope. As permitted by the scope of the Contract, may include the discovery, creation, or development of Work Product, if any. If Work Product is authorized, refer to definition for Work Product. For details about the work and services to be provided by Supplier under this Contract, see Exhibit A. This definition does not include Licensed Services.

**V. Software**

If Software is authorized under the Contract, means the programs and code provided by Supplier under the Contract or any order or SOW issued hereunder as a component(s) of any Deliverable or Component of any Solution, and any subsequent modification of such programs and code, excluding Work Product. For COTS (boxed) software, means the programs and code, and any subsequent releases, provided by Supplier under this Contract as set forth in Exhibit C or as described on Supplier's US and International price lists in effect at time of Authorized User's placement of order or Statement of Work. For Software Maintenance contracts Software also includes the programs and code provided by Supplier under the Contract or any order or SOW issued hereunder in the form of Software Updates.

**W. Software Publisher**

If Software is authorized under the Contract, means the licensor of the Software, other than Supplier, provided by Supplier under this Contract.

**X. Statement of Work (SOW)**

Any document in substantially the form of Exhibit D (describing the deliverables, due dates, assignment duration and payment obligations for a specific project, engagement, or assignment that Supplier commits to provide to an Authorized User), which, upon signing by both Parties, shall be deemed a part of the Contract.

**Y. Supplier**

Means the Supplier and any of its Affiliates (i.e., an entity that controls, is controlled by, or is under common control with Supplier).

**Z. System Software**

The operating system code, including software, firmware and microcode, (object code version) for each Product, including any subsequent revisions, as well as any applicable documentation.

**AA. Update**

As applicable, any update, modification or new release of the Software, System Software, Application, Documentation or Supplier Product that Supplier makes generally available to its

customers at no additional cost. Software Updates include patches, fixes, upgrades, enhancements, improvements, or access mode, including without limitation additional capabilities to or otherwise improve the functionality, increase the speed, efficiency, or base operation of the Software.

#### **BB. Work Product**

Inventions, combinations, machines, methods, formulae, techniques, processes, improvements, software designs, computer programs, strategies, specific computer-related know-how, data and original works of authorship (collectively, the "Work Product") discovered, created, or developed by Supplier, or jointly by Supplier and an Authorized User(s) in the performance of this Contract. Work Product shall not include configuration of software.

### **3. TERM AND TERMINATION**

#### **A. Contract Term**

This Contract is effective and legally binding as of the Effective Date and, unless terminated as provided for in this section, shall continue to be effective and legally binding for a period of two (2) years. VITA, in its sole discretion, may extend this Contract for up to three (3) additional one (1) year periods after the expiration of the initial two (2) year period. VITA will issue a written notification to the Supplier stating the extension period thirty (30) days prior to the expiration of any current term. In addition, performance of an order or SOW issued during the term of this Contract may survive the expiration of the term of this Contract, in which case all contractual terms and conditions required for the operation of such order or SOW shall remain in full force and effect until all of Supplier's obligations pursuant to such order or SOW have met the final Acceptance criteria of the applicable Authorized User.

#### **B. Termination for Convenience**

VITA may terminate this Contract, in whole or in part, or any order or SOW issued hereunder, in whole or in part, or an Authorized User may terminate an order or SOW, in whole or in part, upon not less than thirty (30) days prior written notice at any time for any reason.

#### **C. Termination for Breach or Default**

VITA shall have the right to terminate this Contract, in whole or in part, or any order or SOW issued hereunder, in whole or in part, or an Authorized User may terminate an order or SOW, in whole or in part, for breach and/or default of Supplier. Supplier shall be deemed in breach and/or default in the event that Supplier fails to meet any material obligation set forth in this Contract or in any order or SOW issued hereunder.

If VITA deems the Supplier to be in breach and/or default, VITA shall provide Supplier with notice of breach and/or default and allow Supplier fifteen (15) days to cure the breach and/or default. If Supplier fails to cure the breach as noted, VITA may immediately terminate this Contract or any order or SOW issued hereunder, in whole or in part. If an Authorized User deems the Supplier to be in breach and/or default of an order or SOW, such Authorized User shall provide Supplier with notice of breach and/or default and allow Supplier fifteen (15) days to cure the breach and/or default. If Supplier fails to cure the breach and/or default as noted, such Authorized User may immediately terminate its order or SOW, in whole or in part. Any such termination shall be deemed a Termination for Breach or Termination for Default. In addition, if Supplier is found by a court of competent jurisdiction to be in violation of or to have violated 31 USC 1352 or if Supplier becomes a party excluded from Federal Procurement and Nonprocurement Programs, VITA may immediately terminate this Contract, in whole or in part, for breach, and VITA shall provide written notice to Supplier of such termination. Supplier shall provide prompt written notice to VITA if Supplier is charged with violation of 31 USC 1352 or if federal debarment proceedings are instituted against Supplier.

#### **D. Termination for Non-Appropriation of Funds**

All payment obligations from public bodies under this Contract are subject to the availability of legislative appropriations at the federal, state, or local level, for this purpose. In the event of non-appropriation of funds, irrespective of the source of funds, for the items under this Contract, VITA may terminate this Contract, in whole or in part, or any order or SOW, in whole or in part, or an

Authorized User may terminate an order or SOW, in whole or in part, for those goods or services for which funds have not been appropriated. Written notice will be provided to the Supplier as soon as possible after legislative action is completed.

**E. Effect of Termination**

Upon termination, neither the Commonwealth, nor VITA, nor any Authorized User shall have any future liability except for Deliverables accepted by the Authorized User or Services, including as applicable, Licensed Services and Maintenance Services, rendered by Supplier and accepted by the Authorized User prior to the termination date.

In the event of a Termination for Breach or Termination for Default, Supplier shall accept return of any Deliverable that was not accepted by the Authorized User(s), and Supplier shall refund any monies paid by any Authorized User for such Deliverable, and all costs of de-installation and return of Deliverables shall be borne by Supplier.

**F. Termination by Supplier**

Termination by Supplier will not be considered.

**G. Transition of Services**

Prior to or upon expiration or termination of this Contract and at the request of VITA, Supplier shall provide all assistance as VITA or an Authorized User may reasonably require to transition the Supplier's contractual obligations, or any portion thereof, as requested by VITA or the Authorized User, to any other supplier with whom VITA or such Authorized User contracts for provision of same. This obligation may extend beyond expiration or termination of the Contract for a period not to exceed six (6) months. In the event of a termination for breach and/or default of Supplier, Supplier shall provide such assistance at no charge or fee to VITA or any Authorized User; otherwise, Supplier shall provide such assistance at the hourly rate or a charge agreed upon by Supplier and VITA or an Authorized User.

**H. Contract Kick-Off Meeting**

Within 30 days of Contract award, Supplier may be required to attend a contract orientation meeting, along with the VITA contract manager/administrator, the VITA and/or other agency project manager(s) or authorized representative(s), technical leads, VITA representatives for SWaM and Sales/IFA reporting, as applicable, and any other significant stakeholders who have a part in the successful performance of this Contract. The purpose of this meeting will be to review all contractual obligations for both parties, all administrative and reporting requirements, and to discuss any other relationship, responsibility, communication and performance criteria set forth in the Contract. The Supplier may be required to have its assigned account manager as specified in Section 6.0 and a representative from its contracts department in attendance. The time and location of this meeting will be coordinated with Supplier and other meeting participants by the VITA contract manager.

**I. Contract Closeout**

Prior to the contract's expiration date, Supplier may be provided contract close out documentation and shall complete, sign and return to VITA Supply Chain Management within 30 days of receipt. This documentation may include, but not be limited to: Patent/Royalty Certificate, Tangible Property/Asset Certificate, Escrow Certificate, SWaM Reports Completion Certificate, other required Small Business (SWaM) Procurement Plan compliance/variance and non-SWaM spend documentation as described in the Reporting section of this Contract, Sales Reports/IFA Payments Completion Certificate, and Final Payment Certificate. Supplier is required to process these as requested to ensure completion of close-out administration and to maintain a positive performance reputation with the Commonwealth of Virginia. Any closeout documentation not received within 30 days of Supplier's receipt of the Commonwealth's request will be documented in the contract file as Supplier non-compliance. Supplier's non-compliance may affect any pending payments due the Supplier, including final payment, until the documentation is returned.

#### **4. SUPPLIER PERSONNEL**

##### **A. Selection and Management of Supplier Personnel**

Supplier shall take such steps as may be necessary to ensure that all Supplier personnel performing under this Contract are competent and knowledgeable of the contractual arrangements and the applicable order or SOW between Authorized User and Supplier. Supplier shall be solely responsible for the conduct of its employees, agents, and subcontractors, including all acts and omissions of such employees, agents, and subcontractors, and shall ensure that such employees and subcontractors comply with the appropriate Authorized User's site security, information security and personnel conduct rules, as well as applicable federal, state and local laws, including export regulations. Authorized User reserves the right to require the immediate removal from such Authorized User's premises of any employee, subcontractor or agent of Supplier whom such Authorized User believes has failed to comply with the above or whose conduct or behavior is unacceptable or unprofessional or results in a security or safety breach.

##### **B. Supplier Personnel Supervision**

Supplier acknowledges that Supplier or any of its agents, contractors, or subcontractors, is and shall be the employer of Supplier personnel, and shall have sole responsibility to supervise, counsel, discipline, review, evaluate, set the pay rates of, provide (to the extent required by law) health care and other benefits for, and terminate the employment of Supplier personnel. Neither VITA nor an Authorized User shall have any such responsibilities for Supplier or subcontractor personnel.

##### **C. Key Personnel**

An order or SOW may designate certain of Supplier's personnel as Key Personnel or Project Managers. Supplier's obligations with respect to Key Personnel and Project Managers shall be described in the applicable order or SOW. Failure of Supplier to perform in accordance with such obligations may be deemed a default of this Contract or of the applicable order or SOW.

##### **D. Subcontractors**

Supplier shall not use subcontractors to perform its contractual obligations under the Contract or any order or SOW issued thereunder unless specifically authorized in writing to do so by the Authorized User. If an order or SOW issued pursuant to this Contract is supported in whole or in part with federal funds, Supplier shall not subcontract to any subcontractor that is a party excluded from Federal Procurement and Nonprocurement Programs. In no event shall Supplier subcontract to any subcontractor which is debarred by the Commonwealth of Virginia or which owes back taxes to the Commonwealth and has not made arrangements with the Commonwealth for payment of such back taxes.

If Supplier subcontracts the provision of any performance obligation under this Contract to any other party, Supplier will (i) act as prime contractor and shall be the sole point of contact with regard to all obligations under this Contract, and (ii) hereby represents and warrants that any authorized subcontractors shall perform in accordance with the warranties set forth in this Contract.

#### **5. NEW TECHNOLOGY**

##### **A. Access to New Technology**

Supplier will bring to VITA's attention any new products or services within the scope of the Contract that it believes will be of interest to VITA and will work to develop proposals for the provision of any such products or services as VITA requests.

##### **B. New Service Offerings Not Available from Supplier**

If new or replacement product or service offerings become available to VITA under the scope of the Contract, and cannot be competitively provided by the Supplier, VITA may purchase such new or replacement products or services from a third party, and Supplier will reasonably assist VITA to migrate to such products or services, if VITA elects to use such new or replacement product or service offerings.

If VITA elects to acquire new products or services as described in the above paragraph and such services replace existing Supplier-provided services, discount tiers and any commitments (as applicable per the Contract) will be reduced to reflect reductions in purchases of the replaced products or services.

## **6. DELIVERY, INSTALLATION AND ACCEPTANCE**

### **A. Delivery Procedure**

Supplier shall deliver all Product F.O.B. destination, with such destination being the "ship to" address specified in the applicable order or SOW. For orders or SOWs for which Supplier is to provide installation of the Product, Supplier shall bear all risk of loss of or damage to the Product until Receipt/Acceptance by the Authorized User. For orders or SOWs for which Supplier is not to provide installation of the Product, Supplier shall bear all risk of loss or damage to the Product until Receipt. In all cases, Supplier shall arrange and pay for all transportation and insurance sufficient to fully protect the Product while in transit. Each shipment shall include a packing slip indicating this Contract number, the Authorized User's order number, the SOW number, if applicable, the part number, a description of the Product shipped and the quantity shipped. Each package in any shipment shall be numbered, shall have stenciled on one end and one side a description of the quantity of Product contained therein by part number and description, and shall conspicuously display the number of the package in that shipment which contains the packing slip. If required by the Authorized User, Supplier shall bar code all packages shipped. If any loss to, or damage of, the Product occurs prior to Acceptance by the Authorized User, Supplier shall immediately provide a replacement item. Title to Product, excluding System Software, shall pass upon Acceptance.

Supplier shall make available all appropriate and/or related user documentation at the time of delivery of the first unit of each different Product type. Product delivered without the appropriate and required documentation shall be considered "shipped short" until the applicable documentation has been received.

### **B. Late Delivery**

Supplier hereby acknowledges and agrees that failure to deliver the Product ordered in strict accordance with the agreed upon delivery schedule determined in accordance with this Section shall constitute a material breach of this Contract resulting in damages to the ordering Authorized User, the total sum of which would be impracticable or difficult to ascertain as of the Effective Date of this Contract. As an estimate of the minimum amount of damages such Authorized User will suffer, Supplier agrees to credit the Authorized User an amount equal to one percent (1%) of the total purchase price, for each day that the Product is undelivered or nonoperational for a period of ten (10) days following the agreed upon delivery date, or if none specified, following the date order or SOW was received by Supplier. If the delay lasts longer than ten (10) days, the Authorized User may immediately cancel the order or SOW and collect as late delivery damages fifteen percent (15%) of the total purchase price. Any credit due the Authorized User will be applied to the next periodic invoice.

In addition, in the event the Supplier fails for any reason to deliver within thirty (30) days of the agreed upon delivery date set forth in the order/schedule, or if none specified, following the date order or SOW was received by Supplier, the ordering Authorized User, at its own discretion, may give Supplier oral or written notice of breach regarding the subject order or SOW. Once notice by such Authorized User is sent or given, the Authorized User may immediately procure the undelivered items or items similar thereto, from another source. Once the Authorized User has effected a purchase from an alternate source (public bodies must purchase in accordance with the Virginia Public Procurement Act, §§ 2.2-4300 et seq. of the Code of Virginia), the Authorized User may charge-back Supplier, in which case Supplier agrees to reimburse the Authorized User for any difference in cost between the original contract price and the Authorized User's cost to cover from the alternate source. In no event shall any Authorized User be held to pay Supplier any costs incurred by Supplier, including but not limited to ordering, marketing, manufacturing, or delivering the item(s) which are subject of such Authorized User's notice of breach.

Notwithstanding the foregoing, the Authorized User reserves any and all other remedies available at law or in equity.

### **C. Product Installation**

Unless otherwise agreed, Supplier shall provide the initial installation of all Products at no additional charge. Installation shall include: unpacking, removal of all shipping/packing materials, positioning, connecting to internal utility services, testing, and related necessary services to allow for Acceptance by the Authorized User.

All Product installations shall comply with building and facilities standards established by the ordering Authorized User. If such Authorized User installs the Product, Supplier shall provide all reasonably necessary telephone assistance at no charge.

### **D. Product Acceptance**

Product shall be deemed accepted when the ordering Authorized User determines that such Product successfully operates in accordance with the Requirements. Such Authorized User shall commence Acceptance testing within three (3) days, or within such other period as set forth in the applicable order or SOW, after Receipt/installation of the Product. Acceptance testing will be no longer than ten (10) days, or such longer period as may be agreed in writing between Authorized User and Supplier. Supplier agrees to provide to the Authorized User such assistance and advice as the Authorized User may reasonably require, at no additional cost, during such Acceptance testing, other than pre-approved travel expenses incurred which are reimbursable by the Authorized User at the then-current per diem amounts as published by the Virginia Department of Accounts. Any such travel expenses must be pre-approved by the Authorized User and shall be reimbursable by such Authorized User at the then-current per diem amounts as published by the Virginia Department of Accounts <http://www.doa.virginia.gov/>, or a successor URL(s)). If the Authorized User is a private institution of higher education, all travel expenses shall be preapproved by such institution and will be in accordance with such institution's travel guidelines. Authorized User shall provide to Supplier written notice of Acceptance upon successful Acceptance testing. Should Authorized User fail to provide Supplier written notice of successful or unsuccessful Acceptance testing within five (5) days following the Acceptance testing period, the Product(s) shall be deemed Accepted.

### **E. Cure Period**

Supplier shall correct any non-conformities identified during Acceptance testing and re-submit such previously non-conforming Product for re-testing within seven (7) days of receipt of written notice of non-conformance, or as otherwise agreed between the Authorized User and Supplier in the applicable order or SOW. Should Supplier fail to cure the non-conformity or deliver Product which meets the Requirements, such Authorized User may, in its sole discretion: (i) reject the Product in its entirety and recover amounts previously paid hereunder; (ii) issue a "partial Acceptance" of the Product with an equitable adjustment in the price to account for such deficiency; or (iii) conditionally accept the applicable Product while reserving its right to revoke Acceptance if timely correction is not forthcoming. Failure of a Product to meet, in all material respects, the Requirements after the second set of acceptance tests may constitute a default by Supplier. In the event of such default, the Authorized User may, at its sole discretion, terminate its order or SOW, in whole or in part, for the Product and any Services to be provided thereunder by Supplier.

### **F. Product Discontinuation**

During the term of this Contract, if any Product listed on Exhibit C is discontinued and Supplier does not offer a substitute acceptable to VITA, Supplier shall, for each Authorized User who purchased the discontinued Product, continue to meet such Authorized User's needs for the discontinued Product for not less than twenty four (24) months. Additionally, Supplier shall make available to the Authorized User maintenance parts for discontinued Product for five (5) years from the date of such discontinuation. In every event, Supplier will provide any Authorized User with 120 days advance written notice of its intent to discontinue any Product type previously ordered by such Authorized User.

## **7. PRODUCT SUPPORT AND ADDITIONAL SERVICES**

### **A. Authorized User or Third Party Support**

1. Documentation and Support Availability

In the event that VITA terminates this Contract, Supplier shall provide all the necessary user and installation documentation and maintenance and repair training reasonably required to enable any Authorized User to maintain and repair the Product itself or to obtain support and maintenance services from a third-party. Supplier shall also provide the documentation and training necessary to allow any Authorized User to self-maintain to the subcomponent level. In addition, Supplier agrees to provide, for a period of five (5) years from the date of the last purchase, spare parts and components at the cost set forth in Exhibit C, including those solely sourced by Supplier, to enable any Authorized User or its designated third-party maintenance provider to provide full maintenance and repair of the Product.

## 2. Timeliness and Price

Supplier agrees to make the above-referenced documentation, training and spare parts and components available within fifteen (15) days following receipt of a written request, and at a price set forth in Exhibit C, such price not to exceed Supplier's published price list, or the fair market value, but in no event at prices above the lowest price paid by any other customer of Supplier. In addition, Supplier agrees to sell Product, as set forth in Exhibit C attached hereto, to any Authorized User's third-party maintenance provider under contract with such Authorized User, at the prices as set forth in Exhibit C, for the sole purpose of supporting the Authorized User's installed inventory. Supplier agrees to document and provide to all Authorized Users in a timely manner any and all revisions to information and parts and components lists as they are developed or supplied by Supplier.

### **B. Engineering Changes and Product Modification**

For each Authorized User that purchased Product, Supplier agrees to document and provide to such Authorized User any and all planned engineering changes to the Product ninety (90) days prior to incorporation. All engineering changes which affect the safety of the Product ("Safety Changes") or the ability of the Product to meet the published specifications ("Performance Changes") shall be made at no cost to the Authorized User. Supplier shall install all Safety Changes and Performance Changes within thirty (30) days after issuance of the engineering change order by the Product manufacturer. If such engineering changes affect Product processing or operating capability, they shall be scheduled at the Authorized User's request as to time and at the Authorized User's option. The Authorized User shall have the option to waive/pre-approve all other engineering changes planned by Supplier on the Product delivered or planned for delivery to the Authorized User.

### **C. Parts and Maintenance Support**

Supplier agrees to make available new/certifiable as new spare parts and the Maintenance Services identified in the Maintenance Services section herein and Exhibit C hereto for each Product type ordered by an Authorized User, for five (5) years from the expiration of the initial Warranty Period of the last unit of any given Product type provided by Supplier to such Authorized User. Thereafter, Supplier shall advise such Authorized User of its intent to discontinue either certain parts or maintenance services for any Product type ordered by the Authorized User.

Supplier shall notify the Authorized User one (1) year prior to the effective date of any such discontinuance, and shall provide to the Authorized User the opportunity to purchase spare parts in a quantity adequate to support its installed base. Should Supplier advise the Authorized User of its intent to discontinue certain parts for any Product type ordered by the Authorized User, the Authorized User has the option to request and Supplier has the obligation to provide, all documentation, required to ensure ongoing support, including full maintenance and repair by the Authorized User or its designated third-party maintenance provider within thirty (30) days prior to the discontinuance date or to replace the unsupported Product with a supported Product at a cost to the Authorized User of no more than the cost delta between the supported Product and the unsupported Product.

### **D. Inventory Record**

Supplier shall maintain, at no additional cost, a record of all units of Product covered under warranty/maintenance by type, quantity and location, including the end date for each unit's Warranty Period or maintenance term ("Inventory Record"). Product quantities and types may vary as Product is added or deleted from coverage, and Authorized User shall notify Supplier in

writing of any Product relocated, added, or removed from service. Upon such notification, Supplier shall amend the Inventory Record to reflect such relocation, addition, or deletion of Product. Supplier shall provide, at no additional cost, a copy of the most current Inventory Record to any Authorized User upon request.

**E. Product Service Record**

Supplier shall maintain, at no additional cost, a Product Service Record for each unit of Product covered under warranty or maintenance. The Product Service Record shall record the following for such unit of Product: (i) installation/ relocation/ removal/ modifications; (ii) remedial actions; (iii) preventive actions; (iv) any additional services not covered by warranty or maintenance. Upon request by the Authorized User, Supplier shall provide, at no additional cost, a copy of the Product Service Record.

**F. Additional Services**

In addition to any on-site warranty or maintenance service obligations, Supplier shall, upon request of an Authorized User by means of an order or SOW issued in accordance with the ordering provisions of this Contract, provide additional on-site services which may include: (i) relocation of previously installed hardware; (ii) assistance to Authorized User's communications department in mutually acceptable duties related to the warranty or maintenance services provided under this Contract; and (iii) cabling, if applicable. The Authorized User shall compensate Supplier for such additional on-site services in accordance with the prices identified in Exhibit C.

Furthermore, Supplier shall, upon request of an Authorized User by means of an order or SOW issued in accordance with the ordering provisions of this Contract, provide the following services beyond those identified as warranty or maintenance service offerings: (i) service on equipment not covered by this Contract, (ii) repair of damage or replacement of parts of hardware resulting from changes in the hardware environment, extraordinary use of the hardware, or interconnected devices, or (iii) service outside the applicable hours of service specified in an executed order or SOW referencing this Contract. The charge for such services shall be at the hourly rate specified in Exhibit C and shall be inclusive of all expenses. Warranty or maintenance services requested for a unit of hardware within the forty-eight (48) hour period immediately following Remedial Maintenance performed on the same unit of hardware for the same problem, shall not be considered an additional service and shall be provided at no charge. Requests for additional services shall only be approved for payment by the Authorized User when a Product Service Record is included with the applicable invoice.

**8. GENERAL WARRANTY**

Supplier warrants and represents to VITA that Supplier will fulfill its contractual obligations and meet all needed requirements as described in Exhibit A as follows:

**A. Ownership**

Supplier has the right to perform and provide all contractual obligations and provide all needed services and products without violating or infringing any law, rule, regulation, copyright, patent, trade secret or other proprietary right of any third party.

**B. Limited Warranty**

During the warranty period of three hundred sixty five (365) days, or as specified in the applicable order or SOW, Supplier warrants that the Services, Solution, Solution Components, Deliverables, Product, Software, Updates, as authorized and provided by Supplier under this Contract, shall meet or exceed the Requirements. Supplier shall correct, at no additional cost to any Authorized User, all errors identified during the warranty period that result in supplier's failure to meet the Requirement or its contractual obligations.

**C. Performance Warranty**

Supplier warrants and represents the following with respect to Performance:

- i. All contractual obligations shall be performed with care, skill and diligence, consistent with or above applicable professional standards currently recognized in Supplier's profession, and

Supplier shall be responsible for the professional quality, technical accuracy, completeness and coordination of all plans, information, specifications, Deliverables and Services furnished under this Contract;

ii. All contractual obligations pursuant to a particular Request for Proposal (“RFP”), quote, or Request for Quote (RFQ), and any associated Deliverables shall be fit for the particular purposes specified by VITA in the RFP and in this Contract and, if applicable, by the Authorized User requesting such quote or issuing such RFQ, and Supplier is possessed of superior knowledge with respect to its contractual obligations and is aware that all Authorized Users are relying on Supplier's skill and judgment in providing its contractual obligations;

#### **D. Documentation and Deliverables**

Supplier warrants the following as applicable to the Contract:

i. The Documentation which Supplier is required to provide under this Contract shall be sufficient in detail and content to allow a user/programmer to understand and fully utilize, as applicable, the Software, System Software, Services, Maintenance Services, Product, Application, Licensed Services, Updates and Deliverables without reference to any other materials or information.

ii. The Software, System Software, Services, Maintenance Services, Product, Application, Licensed Services, Updates and Deliverables provided or delivered hereunder are at the current release level unless an Authorized User specifies an older version in its order or SOW.

iii. No Update or engineering change or revision made to any Software, System Software, Services, Maintenance Services, Product, Application, Licensed Services, Updates and Deliverables provided by Supplier hereunder shall degrade the performance of any Software, System Software, Services, Maintenance Services, Product, Application, Licensed Services, and Deliverables to a level below that defined in the Requirements or the Product manufacturer's or Software Publisher's published specifications, as applicable, or cause any other warranty to be breached, or require an Authorized User to acquire additional hardware equipment or software.

iv. The Solution or Software is pursuant to a particular Request for Proposal (“RFP”), quote, or Request for Quote (RFQ), and therefore such Solution or Software shall be fit for the particular purposes specified by VITA in the RFP/IFB and in this Contract, and if applicable, by the Authorized User requesting such quote or issuing such RFQ. Further, Supplier is possessed of superior knowledge with respect to the Solution of Software and is aware that all Authorized Users are relying on Supplier's skill and judgment in providing the Solution or Software;

v. If the RFP or RFQ specified or if Exhibit A or Supplier's quote specifies the hardware equipment an Authorized User shall use to run the Solution, then Supplier warrants the Solution, and any subsequent Solution Component Software release, is compatible with and shall perform well with such hardware equipment; (User-for Software contract.) If the RFP/IFB specified or Exhibit A specifies the hardware equipment an Authorized User shall use to run the Software, then Supplier warrants the Software, and any subsequent release, is compatible with and shall perform as stated with such hardware for a period of ten (10) years of the Effective Date. However, Supplier will in no event be liable for the failure of Software if such failure is due to changes in the hardware or use of third party software by an Authorized User. Further, if an order or SOW issued by an Authorized User pursuant to this Contract specified the hardware equipment such Authorized User shall use to run the Software, then Supplier warrants the Software, and any subsequent release, is compatible with and shall perform as stated with such hardware for a period of ten (10) years of the date of such order or SOW. However, Supplier will in no event be liable for the failure of Software if such failure is due to changes in the hardware or use of third party software by such Authorized User.

vi. The Software provided hereunder is at the current release level unless an Authorized User specifies an older version in its order or SOW, in which case item (ii) shall not apply and the older version of the Software, and any subsequent release, is compatible with and shall perform as stated with any hardware specified in the applicable order or SOW for a period of ten (10) years of the date of such order or SOW;

vi. No corrections, work-arounds or future Software or Solution Component Software releases provided by Supplier under the warranty provisions or under maintenance shall degrade the Solution, cause any other warranty to be breached, or require an Authorized User to acquire additional hardware equipment or software.

vii. Supplier warrants that the Documentation and all modifications or amendments thereto which Supplier is required to provide under this Contract shall be sufficient in detail and content to allow a user/programmer to understand fully the Solution or Solution Component or to load/use/operate the Software without reference to any other materials or information.

**E. Malicious Code**

Supplier has used its best efforts through quality assurance procedures to ensure that there are no Computer Viruses or undocumented features in any Solution, Solution Component, Deliverables, Product, Software, System Software, Update, Application and/or Licensed Service, as obligated and provided by Supplier under the order or SOW, at the time of delivery to the Authorized User. Supplier warrants that the Solution, Solution Components, Deliverables, Product, Software, System Software, Update, Application and/or Licensed Services, as obligated and provided by Supplier under the order or SOW does not contain any embedded device or code (e.g., time bomb) that is intended to obstruct or prevent any Authorized User's use of the Solution, Solution Components, Deliverables, Product, Software, System Software, Application and/or Licensed Service.

Notwithstanding any rights granted under this Contract or at law, Supplier hereby waives under any and all circumstances any right it may have or may hereafter have to exercise Electronic Self-Help. Supplier agrees that an Authorized User may pursue all remedies provided under law in the event of a breach or threatened breach of this Section, including injunctive or other equitable relief.

**F. Open Source**

Supplier will notify all Authorized Users if the Solution, Solution Components, Deliverables, Product, Software, Updates, Application and/or Licensed Services, as obligated and provided by Supplier, contains any Open Source code and identify the specific Open Source License that applies to any embedded code dependent on Open Source code, provided by Supplier under this Contract.

**G. Supplier's Viability**

Supplier warrants that it has the financial capacity to perform and continue to perform its obligations under this Contract; that Supplier has no constructive or actual knowledge of a potential legal proceeding being brought against Supplier that could materially adversely affect performance of this Contract; and that entering into this Contract is not prohibited by any contract, or order by any court of competent jurisdiction.

**H. Supplier's Past Experience**

Supplier warrants that it has met similar contractual obligations and fulfilled the Requirements as set forth in Exhibit A and in this Contract, in similar or greater complexity, to other customers without significant problems due to Supplier's performance and without causing a contractual breach or default claim by any customer.

THE OBLIGATIONS OF SUPPLIER UNDER THIS GENERAL WARRANTY SECTION ARE MATERIAL. SUPPLIER MAKES NO OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY CONCERNING MERCHANTABILITY OR FITNESS FOR ANY OTHER PARTICULAR PURPOSE.

**9. WARRANTY AND REMEDY OF PRODUCT**

**A. Compatibility**

Supplier warrants that each Product provided hereunder is, and shall continue to be, data, program, and upward compatible with any other Product available or to be available from Supplier within the same family of Products so that data files created for each Product can be utilized without adaptation of the other Products, and so that programs written for the Product shall

operate on the next generation of Products, and not result in the need for alteration, emulation, or other loss of efficiency for a period of not less than ten (10) years.

**B. Product**

Supplier warrants the following with respect to the Product:

- i). The Product shall be free of defects in material, design and workmanship;
- ii). Upon delivery, the Product shall be new and in Operating Condition and shall have all released engineering changes released to date already installed;
- iii). Supplier shall not disable any Authorized User's use of System Software through remote access or otherwise. If the System Software contains authorization codes allowing access to a data base or other software, Supplier warrants that such codes shall be perpetual and non-expiring.

**C. Performance Standards and Mean Time Between Failure**

For a period of five (5) years following acceptance of the Product by an Authorized User, Supplier warrants that the Product's performance standards and Mean Time Between Failure (MTBF) standards, calculated based upon such Authorized User's installed base of Supplier Product, shall be at least as good as the standards set forth in Exhibit B. If the Product fails to satisfy (i) the MTBF standards or (ii) the performance standards for that Product type as set forth herein, Supplier shall pay for any and all additional repairs, parts and labor required to bring Product to the appropriate level set forth in Exhibit B, including the cost to retrofit the entire installed Product base. If Supplier fails to so modify or replace the Product so as to achieve the MTBF standards within thirty (30) days, the Authorized User may, at its option, return such Product and receive a full refund during the Product warranty period, or if the warranty has expired, receive a straight line pro-rated refund, by year thereafter for the five (5) year period following installation of the Product.

**D. Warranty Services**

During the warranty period of three hundred sixty five (365) days, or as specified in the applicable order or SOW, Supplier warrants that the Product shall meet or exceed the Requirements. Supplier shall provide warranty services (including unlimited telephonic support and all necessary travel and labor) during the Warranty Period at the prices identified in Exhibit C. Supplier shall correct, at no additional cost to any Authorized User, all errors identified during the warranty period that result in a failure of the Product to meet the Requirements.

Exhibit B provides detailed descriptions of the Supplier's warranty and maintenance offerings and responsibilities as well as remedies available to the Authorized User in the event Supplier fails to perform its warranty and maintenance obligations. Any remedies shall be paid to the Authorized User on a quarterly basis. Exhibit B defines coverage periods, response times, and restore times.

If multiple warranty levels are available, an Authorized User may elect, at any time, an alternative warranty level offered by Supplier. Such amendment shall take effect within thirty (30) days following Supplier's receipt of Authorized User's written notice, in the form of a modification to an order or SOW.

Authorized User's designated control organization shall have the exclusive authority to request warranty services. Supplier shall not respond to calls for service from any other source without prior written approval of Authorized User's agreement administrator designated on the relevant order.

**1. Product Covered**

Exhibit C and the applicable Index Price List URL lists all Product types covered under warranty.

**2. Preventive Maintenance**

Supplier's Preventive Maintenance offerings and responsibilities, and the Authorized User's associated remedies, are described in Exhibit B.

**3. Remedial Maintenance**

Supplier's Remedial Maintenance offerings and responsibilities, and the Authorized User's associated remedies, are described in Exhibit B.

#### 4. Replacement Parts

Supplier's offerings and responsibilities related to Replacement Parts, and the Authorized User's associated remedies, are described in Exhibit B.

#### 5. Spares

Supplier's offerings and responsibilities related to Spares, and the Authorized User's associated remedies, are described in Exhibit B.

#### 6. Notification and Correction of Defects

Supplier's offerings and responsibilities related to notification and correction of defects, and the Authorized User's associated remedies, are described in Exhibit B.

#### 7. One-year Depot Warranty

Supplier's depot warranty offerings and responsibilities are described in Exhibit B.

#### 8. On-site Warranty

Supplier's on-site warranty offerings and responsibilities are described in Exhibit B.

#### 9. System Software Warranty

As part of the standard warranty offering, for a period of not less than twelve (12) months beginning on the date of Acceptance, Supplier shall provide the following warranty services (including unlimited telephonic support and all necessary travel and labor) without additional charge to any Authorized User to maintain the System Software in accordance with the Requirements:

##### a) New Releases

Supplier's responsibilities related to new releases of System Software and Documentation is described in Exhibit B.

##### b) Coverage

Supplier's offerings and responsibilities related to coverage for telephonic and written consultation in connection with use, problems, and operation of the System Software are described in Exhibit B.

##### c) Response and Restore Times

Supplier's response and restore times related to use, problems, and operation of the System Software, and Authorized User's associated remedies, are described in Exhibit B.

##### d) Software Evolution

Should Supplier or Software Publisher merge or splinter the System Software previously provided to any Authorized User, such action on the part of Supplier or Software Publisher shall not in any way result in any Authorized User being charged additional license or support fees in order to receive enhancements, releases, upgrades or support for the System Software.

If Supplier or Software Publisher reduces or replaces functionality contained in a licensed System Software product and provides the same or substantially similar functionality as or within a separate or renamed System Software product, then the Commonwealth or the Authorized User shall be entitled to license such System Software product at no additional license or maintenance fee, and subject to the terms and conditions herein.

If Supplier or Software Publisher releases an option, future System Software product or other release that has substantially the same functionality as the Software products provided under this Contract, and Software Publisher and/or Supplier ceases to provide maintenance for the older System Software product, then Supplier shall offer the Commonwealth or the Authorized User the option to exchange licenses for such replacement System Software product or function at no additional charge.

## 10. Escalation Procedures

Reference Exhibit J

## 11. Remedies

In addition to any remedies described in Exhibit B, if Supplier is unable to make the Product, including System Software, conform, in all material respects to the Requirements, within thirty (30) days following notification by an Authorized User, Supplier shall, at such Authorized User's request, either (i) replace the non-conforming Product or (ii) accept return of the non-conforming Product and return all monies paid by such Authorized User for the returned Product.

Notwithstanding anything to the contrary in this Contract or in any exhibit hereto, VITA and any Authorized User retain all rights and remedies available at law or in equity.

## 12. Product Maintenance Services and Renewal Options

At least sixty (60) days prior to the expiration of the Warranty Period, Supplier shall notify the Authorized User, and the Authorized User, at its sole discretion, may order from Supplier Maintenance Services, including System Software Maintenance for a period of one (1) year (Maintenance Coverage Period) and for the annual fee identified in Exhibit C. Supplier warrants that it shall make Maintenance Services available for all the Product, including System Software, listed in Exhibit C, or which are components of Products listed in Exhibit C, for a period of at least five (5) years from the expiration of the initial Warranty Period of any Product provided to an Authorized User pursuant to this Contract. Termination of this Contract or cancellation of Maintenance Services, including System Software Maintenance Services if provided as a separate offering from Supplier, by an Authorized User shall not affect this Contract or the grant of any license pursuant thereto.

THE OBLIGATIONS OF SUPPLIER UNDER THIS WARRANTY AND REMEDY SECTION ARE MATERIAL. SUPPLIER MAKES NO OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY CONCERNING MERCHANTABILITY OR FITNESS FOR ANY OTHER PARTICULAR PURPOSE.

## 10. MAINTENANCE SERVICES

Supplier shall provide Maintenance Services (including unlimited telephonic support and all necessary travel and labor) during the Maintenance Coverage Period (MCP) at the prices identified in Exhibit C without additional charge to maintain the Product in accordance with the Requirements.

Exhibit B provides detailed descriptions of the Supplier's warranty and maintenance offerings and responsibilities as well as remedies available to the Authorized User in the event Supplier fails to perform its warranty and maintenance obligations. Any remedies shall be paid to the Authorized User on a quarterly basis. Exhibit B defines coverage periods, response times, and restore times.

Authorized User's designated control organization shall have the exclusive authority to request maintenance services. Supplier shall not respond to calls for service from any other source without prior written approval of Authorized User's agreement administrator designated on the relevant order or SOW.

### A. Ordering

See Fees, Ordering and Payment Procedure section of Contract.

### B. Renewal

At least sixty (60) days prior to the expiration of the MCP for each unit of Product, Supplier shall notify the Authorized User of such expiration, and the Authorized User, at its sole discretion, may issue an order or SOW to Supplier to renew Maintenance Services, including System Software Maintenance Services, for an additional one (1) year period. The annual fee for Maintenance Services shall not exceed the fee charged for the preceding year's Maintenance Services by more than three percent (3%), or the annual change in CPI, as defined in the Purchase Price and Price Protection section, in effect at the time, whichever is less. Termination of this Contract or cancellation of Maintenance Services, including System Software Maintenance Services if provided as a separate offering from Supplier, by an Authorized User shall not affect this Contract or the grant of any license pursuant thereto.

## C. Services

Maintenance Services shall be as follows:

### 1. Product Covered

Exhibit C lists all Product types for which Supplier offers Maintenance Services. No Authorized User is obligated to continue Maintenance Services on Product that has been removed from service, provided Supplier has been notified in writing of such removal.

### 2. Preventive Maintenance

Supplier's Preventive Maintenance offerings and responsibilities, and the Authorized User's associated remedies, are described in Exhibit B.

### 3. Remedial Maintenance

Supplier's Remedial Maintenance offerings and responsibilities, and the Authorized User's associated remedies, are described in Exhibit B.

### 4. Replacement Parts

Supplier's offerings and responsibilities related to Replacement Parts, and the Authorized User's associated remedies, are described in Exhibit B.

### 5. Spares

Supplier's offerings and responsibilities related to Spares, and the Authorized User's associated remedies, are described in Exhibit B.

### 6. Notification and Correction of Defects

Supplier's offerings and responsibilities related to notification and correction of defects, and the Authorized User's associated remedies, are described in Exhibit B.

### 7. Advanced Replacement Services

Supplier's advanced replacement service offerings and responsibilities are described in Exhibit B.

### 8. On-site Maintenance Services

Supplier's on-site maintenance service offerings and responsibilities are described in Exhibit B.

### 9. System Software Maintenance

During the MCP and as part of the standard Maintenance Services offering, Supplier shall provide the following Maintenance Services (including unlimited telephonic support and all necessary travel and labor) without additional charge to any Authorized User to maintain the System Software in accordance with the Requirements:

#### a) New Releases

Supplier's responsibilities related to new releases of System Software and Documentation is described in Exhibit B.

#### b) Coverage

Supplier's offerings and responsibilities related to coverage for telephonic and written consultation in connection with use, problems, and operation of the System Software are described in Exhibit B.

#### c) Response and Restore Times

Supplier's response and restore times related to use, problems, and operation of the System Software, and any associated remedies, are described in Exhibit B.

#### d) Software Evolution

Should Supplier merge or splinter the System Software previously provided to any Authorized User, such action on the part of Supplier shall not in any way result in any Authorized User being charged additional license or Maintenance fees in order to receive enhancements, releases, upgrades or support for the System Software.

If Supplier or Software Publisher reduces or replaces functionality contained in a licensed System Software product and provides the same or substantially similar functionality as or within a separate or renamed System Software product, then the Commonwealth or the Authorized User shall be entitled to license such System Software product at no additional license or maintenance fee, and subject to the terms and conditions herein.

If Supplier or Software Publisher releases an option, future System Software product or other release that has substantially the same functionality as the Software products provided under this Contract, and Software Publisher and/or Supplier ceases to provide maintenance for the older System Software product, then Supplier shall offer the Commonwealth or the Authorized User the option to exchange licenses for such replacement System Software product or function at no additional charge.

#### 11. Remedies

In addition to any remedies described in Exhibit B, if Supplier is unable to make the Product, including the System Software, conform, in all material respects, to the Requirements within thirty (30) days following notification by an Authorized User, Supplier shall, at such Authorized User's request, either (i) provide a replacement Product at no additional cost to the Authorized User, or (ii) accept return of the Product and return all monies paid by such Authorized User (a) for Maintenance Services for the returned Product, including System Software, pro-rated on a monthly basis as of the date the Authorized User reported the non-conformity and (b) for the Product, including System Software, pro-rated on a monthly basis as of the date the Authorized User reported the non-conformity and based on the average life of the Product.

Notwithstanding anything to the contrary in this Contract or in any exhibit hereto, VITA and any Authorized User retain all rights and remedies available at law or in equity.

### 11. SCOPE OF USE

Any Authorized User may use the Product, and any software licensed in connection with such Product, on a worldwide basis for the benefit of itself and its agents. Supplier further authorizes use of the Product by third parties who are under contract with an Authorized User to provide outsourcing services, including but not limited to providing application development services, data processing or facilities or infrastructure management services for the benefit of such Authorized User. For Products to which the Commonwealth or an Authorized User takes title, and any System Software which is integral to such Products, under the terms of this Contract, there are no restrictions on subsequent resale or distribution thereof by the Commonwealth or such Authorized User.

### 12. SYSTEM SOFTWARE LICENSE

If Authorized User is a state agency, board, commission, or other quasi-political entity of the Commonwealth of Virginia or other body referenced in Title 2.2 of the Code of Virginia, the license shall be held by the Commonwealth. If Authorized User is a locality, municipality, school, school system, college, university, local board, local commission, or local quasi-political entity, the license shall be held by that public body. If Authorized User is a private institution of higher education which is listed at <http://www.cicv.org/Our-Colleges/Profiles.aspx>, the license shall be held by that private institution.

#### A. License Grant

System Software licensed directly by Supplier:

Supplier hereby grants to the Commonwealth and all Authorized Users a fully paid, perpetual, worldwide, nonexclusive, transferable, irrevocable license to use, and to permit any agent of the Commonwealth or such Authorized User to use, System Software for each Product. Each license granted under this Contract authorizes the Commonwealth or such Authorized User and any agent of the Commonwealth or such Authorized User to use Supplier-licensed programs in machine readable form on any system without limitation. It is expressly understood that "perpetual" license rights shall commence upon delivery of the System Software to the Authorized User and shall exist in perpetuity unless otherwise terminated in accordance with the applicable provisions of the Contract. The System Software is the property of Supplier, and no title or

ownership of the System Software or any of its parts, including documentation, is transferred to the Commonwealth or the Authorized User.

System Software licensed by Software Publisher:

Any System Software provided by Supplier as part of its Product that is licensed directly from the Software Publisher through an End User Licensing Agreement (EULA) shall be subject to the License Agreement Addendum (LAA), as amended, attached hereto as Exhibit F. Supplier shall have sole responsibility for ensuring that any such Software Publisher executes the LAA. The Software Publisher's EULA, along with the LAA executed by Software Publisher shall be added to Exhibit F for reference, but shall not become a part of this Contract.

**B. Limitations on Copying and Disclosure**

The Commonwealth, an Authorized User, or any agent of the Commonwealth or such Authorized User may make a reasonable number of backup, archival, and disaster recovery copies of the System Software. Any copies of the software or documentation made by the Commonwealth or an Authorized User pursuant to this Contract shall bear all copyright, trademarks and other proprietary notices included therein by Supplier and, except as expressly authorized, neither the Commonwealth nor the Authorized User shall distribute same to any third-party without Supplier's prior written consent. The Commonwealth may distribute the System Software and documentation if such distribution is incidental to transfer of Product to which it has taken title. Neither the Commonwealth nor any Authorized User may resell the System Software except if such resale is incidental to the resale of Product to which the Commonwealth or such Authorized User has taken title.

**C. Business Continuity and Recover**

Authorized User or its Agent may run the System Software concurrently at a back-up site. In the event that all of an Authorized User's copies of the System Software, including all backup copies, are destroyed, irreparably damaged or otherwise lost due to fire, explosion, sabotage, flood or other natural disaster not occasioned by the fault of such Authorized User, Supplier shall provide to the Authorized User, at no additional cost, a replacement copy of the System Software and documentation; provided however, that nothing contained in this Section shall obligate Supplier to replace or assist in the recovery of data lost concurrent with the loss of the System Software.

**D. Authorized User Compliance**

Compliance with the terms and conditions of any license granted pursuant to this Contract is solely the responsibility of the Authorized User which purchased such license and not the responsibility of VITA, unless VITA purchased such license on its own behalf.

**E. No Subsequent, Unilateral Modifications of Terms by Supplier ("Shrink-Wrap")**

Notwithstanding any other provision or other unilateral license terms which may be issued by Supplier after the Effective Date of this Contract, and irrespective of whether any such provisions have been proposed prior to or after the issuance of an order or SOW for System Software licensed under this Contract, or the fact that such other agreement may be affixed to or accompany System Software upon delivery ("shrink wrap"), the terms and conditions set forth herein shall supersede and govern licensing and delivery of all products and services hereunder.

**13. FEES, ORDERING AND PAYMENT PROCEDURE**

**A. Fees and Charges**

As consideration for the Supplier's performance obligations and any additional products and services provided hereunder to an Authorized User in accordance with the scope of this Contract and the Requirements, as authorized by Exhibit A, and per the Authorized User's order or SOW, an Authorized User shall pay Supplier the fee(s) set forth on Exhibit C, which lists any and all fees and charges. The fees and any associated discounts shall be applicable throughout the term of this Contract; provided, however, that in the event the fees or discounts apply for any period less than the entire term, Supplier agrees that it shall not increase the fees more than once during any twelve (12) month period, commencing at the end of year one (1). No such increase shall exceed

the lesser of three percent (3%) or the annual increase in the Consumer Price Index for All Urban Consumers (CPI-U), U.S. City Average, All Items, Not Seasonally Adjusted, as published by the Bureau of Labor Statistics of the Department of Labor (<http://www.bls.gov/cpi/home.htm>), for the effective date of the increase compared with the same index one (1) year prior. Any such change in price shall be submitted in writing to VITA and to the Authorized User if such change impacts any SOW or order and in accordance with the above and shall not become effective for sixty (60) days thereafter. Supplier agrees to offer price reductions to ensure compliance with the Competitive Pricing Section.

## **B. Ordering**

Notwithstanding all Authorized User's rights to license or purchase Supplier's products or services under this Contract, an Authorized User is under no obligation to purchase or license from Supplier any of Supplier's products or services. This Contract is optional use and non-exclusive, and all Authorized Users may, at their sole discretion, purchase, license or otherwise receive benefits from third party suppliers of products and services similar to, or in competition with, the products and services provided by Supplier.

Supplier is required to accept any order placed by an Authorized User through the eVA electronic procurement website portal (<http://www.eva.virginia.gov/>). eVA is the Commonwealth of Virginia's e-procurement system. State agencies, as defined in §2.2-2006 of the Code of Virginia, shall order through eVA. All other Authorized Users are encouraged to order through eVA, but may order through the following means:

- i. Purchase Order (PO): An official PO form issued by an Authorized User.
- ii. Any other order/payment charge or credit card process, such as AMEX, MASTERCARD, or VISA under contract for use by an Authorized User.

This ordering authority is limited to issuing orders or SOWs for the contractual offerings and Requirements available under the scope of this Contract. Under no circumstances shall any Authorized User have the authority to modify this Contract. An order or SOW from an Authorized User may contain additional terms and conditions; however, to the extent that the terms and conditions of the Authorized User's order or SOW are inconsistent with the terms and conditions of this Contract, the terms of this Contract shall supersede.

If the Contract allows for the provision of hardware Product, An Authorized User may order Maintenance Services for any Product at any time during the term of the Contract, irrespective of whether such Product is covered under warranty or maintenance at the time the order is issued to Supplier. Each order shall identify:

- i. Product and, if applicable, serial number, for which Maintenance Services shall be provided,
- ii. Maintenance Level to be provided, and
- iii. MCP for the Product Maintenance.

Authorized User may elect, at any time, another Maintenance Level offered by Supplier. Such amendment shall take effect within thirty (30) days following Supplier's receipt of Authorized User's written notice, in the form of a modification to an order or SOW.

Unless otherwise agreed to by the Authorized User and Supplier, the MCP for a unit of Product shall be one (1) year from the effective date of any executed order or SOW for Maintenance on such Product.

Notwithstanding the foregoing, Supplier shall not accept any order or SOW from an Authorized User if such order or SOW is to be funded, in whole or in part, by federal funds and if, at the time the order or SOW is placed, Supplier is not eligible to be the recipient of federal funds as may be noted on any of the Lists of Parties Excluded from Federal Procurement and Nonprocurement Programs.

**ALL CONTRACTUAL OBLIGATIONS UNDER THIS CONTRACT IN CONNECTION WITH AN ORDER OR SOW PLACED BY ANY AUTHORIZED USER ARE THE SOLE OBLIGATION OF SUCH AUTHORIZED USER AND NOT THE RESPONSIBILITY OF VITA UNLESS SUCH AUTHORIZED USER IS VITA.**

**C. Reproduction Rights for Supplier-Provided Software**

At an Authorized User's request, Supplier shall provide the Authorized User with a reproducible diskette or CD of Software and Updates. Such Authorized User shall be responsible for making copies and distributing the Software and Updates as required. Within thirty (30) days of the end of each calendar quarter, such Authorized User shall provide to Supplier a report of the net number of additional copies of the Software and/or Updates deployed during the quarter. Supplier shall invoice such Authorized User for the net number of new licenses reported as deployed.

**D. Reimbursement of Expenses**

If allowable pursuant to an Authorized User's Statement of Work, such Authorized User shall pay, or reimburse Supplier, for all reasonable and actual travel-related expenses for greater than thirty (30) miles from portal to portal incurred by Supplier during the relevant period; provided, however, that such Authorized User shall only be liable to pay for Supplier's travel-related expenses, including transportation, meals, lodging and incidental expenses, that have been authorized by such Authorized User in advance in the Statement of Work and which will be reimbursable by such Authorized User at the then-current per diem amounts as published by the Virginia Department of Accounts (<http://www.doa.virginia.gov/> or a successor URL(s)). Authorized Users who are not public bodies may have their own per diem amounts applicable to Supplier's pre-approved travel expenses.

All reimbursed expenses will be billed to the Authorized User on a pass-through basis without any markup by Supplier. At Authorized User's request, Supplier shall provide copies of receipts for all travel expenses over US\$30.00.

**E. Demonstration and/or Evaluation**

At the request of any Authorized User, Supplier shall perform a demonstration of its Product at such Authorized User's location and at no charge.

**F. Statement of Work**

An SOW, in the format provided, shall be required for any orders placed by an Authorized User pursuant to this Contract. Supplier shall perform any and all contractual obligations at the times and locations set forth in the applicable SOW and at the rates set forth in Exhibit C herein. Unless VITA issues a written authorization for a time and materials type SOW, any SOW shall be of a fixed price type but may, with the written approval of VITA, contain a cost-reimbursable line item(s) for pre-approved travel expenses. In furtherance of compliance, invoicing, and auditing requirements, for time and materials type SOWs, Supplier personnel shall maintain daily time records of hours and tasks performed, which shall be submitted or made available for inspection by the Authorized User upon forty-eight (48) hours advance written notice.

Any change to an SOW must be described in a written change request. Either Party to an SOW may issue a change request that will be subject to written approval of the other Party before it becomes part of this Contract. In no event shall any SOW or any modification thereto require the Supplier to provide any products or services that are beyond the scope of this Contract as such scope is defined herein.

**G. Supplier Quote and Request for Quote**

Should an Authorized User determine that a competitive process is required to ensure it receives the best value for its needed solution, product and/or services under this contract, such Authorized User may, at its sole discretion, on a case-by-case basis and upon approval by VITA, use a Request for Quote (RFQ) process to obtain identical or similar solutions, products and/or services to those provided by Supplier pursuant to this Contract. The RFQ process is typically used when an Authorized User requires a complete solution that may be fulfilled by Products and Services herein, but whose complexity or size may result in economies that could not be passed on to the Authorized User within the confines of the established contract catalog discount pricing. When an RFQ is used, the project timing and requirements will be clearly outlined in the RFQ document. In some situations, the Authorized User may not identify the exact specifications required. If that is the case, the RFQ respondents will be given the opportunity to identify and propose their recommended specifications.

Supplier shall respond to the RFQ by providing a quote, which shall include (a) a detailed description of each product or service proposed, including such product and services components, at the Exhibit C line item level, (b) the quantity of each such component, (c) the contract price, (d) any additional percentage discount offered, (e) an extended price, and (f) the VITA contract number. If requested by the Authorized User, Supplier's quote shall also include a proposal describing the approach Supplier plans to take in developing, implementing, and maintaining its offering for the Authorized User. Should Supplier be unable to respond to the RFQ due, for example, to resource constraints, Supplier shall notify Authorized User in writing of its inability to perform the work requested by such Authorized User, and provide the reasons for such inability to perform, prior to the due date for the submission of quotes in response to the RFQ. Any terms included on Supplier's quote shall have no force or effect and will in no way bind VITA or any Authorized User.

Supplier's failure to respond to an RFQ may be deemed a default of this Contract.

#### **H. Invoice Procedures**

Supplier shall remit each invoice to the "bill-to" address provided with the order promptly after all Suppliers' performance obligations have been accepted and in accordance with the milestone payment schedule, if any, in the applicable order or SOW. Payment for any support services, as authorized in the Contract and the Authorized User's applicable order or SOW, shall be annually in arrears unless otherwise stated herein, or in any order or SOW referencing this Contract. No invoice shall include any costs other than those identified in the executed order or SOW, which costs shall be in accordance with Exhibit C. Without limiting the foregoing, all shipping costs are the Supplier's responsibility except to the extent such charges are identified in Exhibit C, or as noted in any executed order or SOW referencing this Contract. Invoices issued by the Supplier shall identify at a minimum:

- i. Dates/periods that invoice covers, including any service or subscription periods, as applicable.
- ii. Line item description of the Deliverable(s), Product(s), Software, Hardware, Services, Solution and Solution Components, Maintenance Services, and/or Licensed Services, as applicable to this Contract, including components thereof or service type, and, if applicable, the project milestone.
- iii. Quantity, charge and extended pricing for each line item
- iv. Applicable order and/or SOW date
- v. This Contract number and the applicable order number and/or SOW number
- vi. Supplier's Federal Employer Identification Number (FEIN)

Any terms included on Supplier's invoice shall have no force or effect and will in no way bind VITA or any Authorized User.

#### **I. Purchase Payment Terms**

Supplier is responsible for the accuracy of its billing information. Supplier agrees not to issue invoices hereunder until all Supplier's performance obligations have been accepted and in accordance with the milestone payment schedule, if any, in the applicable order or SOW, or until after services have been rendered. Charges for Deliverables, components or services accepted more than ninety (90) days prior to receipt of a valid invoice may not be paid. Should Supplier repeatedly over bill Authorized User, Authorized User may assess a one percent (1%) charge for the amount over-billed for each month that such over-billing continues.

### **14. UNIVERSAL SERVICE FUND**

Supplier agrees to make available all Products and Services as listed and priced herein to any Authorized User which is a USF participant. Supplier agrees to provide the Products and Services directly to the USF participant, and to bill each USF participant directly. Supplier agrees and understands that the responsibility for collection of all charges incurred, and the responsibility for resolving all Product and Service problems as well as administration of this Contract for USF participation shall be the sole responsibility of the Supplier.

Supplier warrants that it is qualified under applicable Federal Communications Commission and Virginia State Corporation Commission rules to apply for and receive USF allocations/disbursements

for products and services provided pursuant to this Contract to Authorized Users which are eligible for those allocations/disbursements on behalf, and for the benefit, of those Authorized Users. Supplier also agrees to maintain those qualifications and to assist Authorized Users in applying for and receiving these allocations/disbursements.

## **15. SUPPLIER-SPONSORED PRODUCT PROMOTIONS**

The Supplier, at its discretion, may sponsor Product and Service promotions during the Contract term or any extensions thereof. Should Supplier choose to sponsor such a promotion, Supplier shall provide in writing to VITA, at least five (5) days prior to the promotion, the following information: (i) the dates of the promotion or the duration of the promotion to include the commencement date and the ending date; (ii) the exact Products or Services covered in the promotion; and (iii) the pricing or percentage discount offered during the promotion. VITA shall communicate to Supplier in writing its agreement to the promotion.

The Supplier shall be in breach of the Contract in the absence of a written agreement regarding the promotion. In any event wherein the Supplier proposes prices that are different than the Contract prices to any Authorized User without first obtaining VITA's agreement, the Supplier shall be in breach of the Contract, and VITA shall have all remedies available under Contract and law and in equity.

All Supplier-sponsored Product or Service promotions shall be available to all Authorized Users. Should the Supplier request a promotion that would be limiting, either through product configuration or quantities of Products and Services, VITA, at its sole discretion, may not provide a written agreement. VITA and Supplier agree that promotions shall not target any one Authorized User, or a few Authorized Users.

VITA and Authorized Users, at their discretion, may assist in advertising the promotion. This assistance may consist of advertising space on Authorized User web sites, or other assistance at an Authorized User's discretion.

## **16. REPORTING**

Supplier is required to submit to VITA the following monthly reports:

- i. Report of Sales; and
- ii. Small Business Procurement and Subcontracting Report

These reports must be submitted using the instructions and further detailed requirements and templates found at the following URL: <http://www.vita.virginia.gov/scm/default.aspx?id=97>. Suppliers are encouraged to review the site periodically for updates on Supplier reporting requirements and methods.

As required by Executive Order 20 (2014) in addition to the requirements in the Invoice Procedures section of this Contract, Supplier shall provide to VITA at the time the final invoice is sent to the Authorized User, a SWaM Subcontracting Certification of Compliance certifying that Supplier has fully complied with the Contract's Supplier Procurement and Subcontracting Plan ("Plan"), originally submitted with Supplier's Proposal. If Supplier has not fully complied, meaning there is any variance between the proposed and contractually bound Plan and the actual subcontractor spend by Supplier, the SWaM Subcontracting Certification of Compliance must include a written explanation of any variances between the Plan and the actual participation. Further, VITA may require Supplier to submit on a scheduled basis (monthly, quarterly, or other frequency) a SWaM Subcontracting Certification of Compliance detailing Supplier's compliance or variance to-date, along with any variance explanation. All submitted SWaM Subcontracting Certifications of Compliance shall be certified and signed by Supplier's contractually authorized representative.

The Supplier's SWaM Subcontracting Certifications of Compliance shall be maintained by VITA in the procurement file. Should Supplier fail to comply with its contractually obligated Plan spend or fail to report its contractually obligated Plan spend, VITA may, at its sole discretion, prohibit or delay any renewals or extensions of the Contract, and/or may withhold any final payments due. Supplier's failure to comply shall be considered in the prospective award of any future contracts with Supplier.

Failure to comply with all reporting and other requirements in this Section may result in default of the Contract.

Supplier shall report sales and pay to VITA the following monthly fees in accordance with instructions described on the Supplier Reporting webpage located at:

<http://www.vita.virginia.gov/scm/default.aspx?id=97>. The Sales Reporting System used to report and submit your monthly sales data will include these fees and percentages:

- IFA: 2% of monthly sales

## **17. TRAINING AND DOCUMENTATION**

### **A. Training**

In addition to any online tutorial training Supplier may make available, Supplier's fee, unless expressly excluded, includes all costs for any and all training as agreed upon for the training of one (1) Authorized User trainer per order or SOW on the use and operation of the Deliverable provided to Authorized User, to allow full benefit of the applicable Deliverable to Authorized User, including instruction in any necessary conversion, manipulation or movement of such Authorized User's data. Supplier shall provide personnel sufficiently experienced and qualified to conduct such training at a time and location mutually agreeable to Supplier and Authorized User. Available additional and optional training, and applicable pricing and discounts, are described in Exhibit C.

### **B. Documentation**

Supplier shall deliver to Authorized User three (3), or such number as agreed upon between the parties under an order or SOW, complete hard copies or electronic media of Documentation applicable to Supplier's Deliverable provided to Authorized User, as requested by such Authorized User. Should Supplier revise or replace the Documentation, or should Documentation be modified to reflect Updates, Supplier shall deliver to the Authorized User such updated or replacement Documentation, in the same quantity and media format as originally requested by such Authorized User, or as agreed upon between the parties. Any Authorized User shall have the right, as part of any license grant, to make as many additional copies of the Documentation, in whole or in part, for its own use as required. This Documentation shall include, but not be limited to, overview descriptions of all major functions, detailed step-by-step installation and operating procedures for each screen and activity, and technical reference manuals. Such Documentation shall be revised to reflect any modifications, fixes or updates made by Supplier. Any Authorized User shall have the right, as part of the license granted by Supplier, at its own discretion, to take all or portions of the Documentation, modify or completely customize it in support of the authorized use of the licensed application or software and may duplicate such Documentation and include it in such Authorized User's document or platform. All Authorized Users shall continue to include Supplier's copyright notice.

## **18. AUTHORIZED USER SELF-SUFFICIENCY**

Prior to or at any time during Supplier's performance of an order or SOW issued pursuant to this Contract, an Authorized User may require that Supplier provide to Authorized User a detailed plan to develop Authorized User self-sufficiency and to transition operation and management to Authorized User or its Agent, which Agent may be VITA, or an agent of VITA, or a third party provider under contract with Authorized User. At Authorized User's request and pursuant to an order or SOW for Supplier's Services issued hereunder, Supplier shall provide all assistance reasonably required by Authorized User to develop Authorized User's self-sufficiency in operating and managing the Solution, Software, Products and/or Services that Supplier provided to Authorized User under the applicable order or SOW. During and/or after the transition period, Authorized User may, at its sole discretion, elect to order or continue Maintenance Services from Supplier, if authorized under the scope of the Contract, for any of the Software or hardware Product, components or Solution Components delivered to Authorized User by Supplier.

## **19. COMPETITIVE PRICING**

Supplier warrants and agrees that each of the charges, economic or product terms or warranties granted pursuant to this Contract are comparable to or better than the equivalent charge, economic or

product term or warranty being offered to any commercial or government customer of Supplier. If Supplier enters into any arrangements with another customer of Supplier or with an Authorized User to provide the products and services, available under this Contract, under more favorable prices, as the prices may be indicated on Supplier's current U.S. and International price list or comparable document, then this Contract shall be deemed amended as of the date of such other arrangements to incorporate those more favorable prices, and Supplier shall immediately notify VITA of such change.

## **20. CONFIDENTIALITY**

### **A. Treatment and Protection**

Each Party shall (i) hold in strict confidence all Confidential Information of any other Party, (ii) use the Confidential Information solely to perform or to exercise its rights under this Contract, and (iii) not transfer, display, convey or otherwise disclose or make available all or any part of such Confidential Information to any third-party. However, an Authorized User may disclose the Confidential Information as delivered by Supplier to subcontractors, contractors or agents of such Authorized User that are bound by non-disclosure contracts with such Authorized User. Each Party shall take the same measures to protect against the disclosure or use of the Confidential Information as it takes to protect its own proprietary or confidential information (but in no event shall such measures be less than reasonable care).

### **B. Exclusions**

The term "Confidential Information" shall not include information that is:

- i. in the public domain through no fault of the receiving Party or of any other person or entity that is similarly contractually or otherwise obligated;
- ii. obtained independently from a third-party without an obligation of confidentiality to the disclosing Party and without breach of this Contract;
- iii. developed independently by the receiving Party without reference to the Confidential Information of the other Party; or
- iv. required to be disclosed under The Virginia Freedom of Information Act (§§2.2-3700 et seq. of the Code of Virginia) or similar laws or pursuant to a court order.

### **C. Return or Destruction**

Upon the termination or expiration of this Contract or upon the earlier request of the disclosing Authorized User, Supplier shall (i) at its own expense, (a) promptly return to the disclosing Authorized User all tangible Confidential Information (and all copies thereof except the record required by law) of the disclosing Authorized User, or (b) upon written request from the disclosing Authorized User, destroy such Confidential Information and provide the disclosing Authorized User with written certification of such destruction, and (ii) cease all further use of the Authorized User's Confidential Information, whether in tangible or intangible form.

VITA or the Authorized User shall retain and dispose of Supplier's Confidential Information in accordance with the Commonwealth of Virginia's records retention policies or, if Authorized User is not subject to such policies, in accordance with such Authorized User's own records retention policies.

### **D. Confidentiality Statement**

All Supplier personnel, contractors, agents, and subcontractors performing Services pursuant to this Contract shall be required to sign a confidentiality statement or non-disclosure agreement. Any violation of such statement or agreement shall be deemed a breach of this Contract and may result in termination of the Contract or any order or SOW issued hereunder.

## **21. INDEMNIFICATION AND LIABILITY**

### **A. Indemnification**

Supplier agrees to indemnify, defend and hold harmless the Commonwealth, VITA, any Authorized User, their officers, directors, agents and employees (collectively, "Commonwealth's Indemnified Parties") from and against any and all losses, damages, claims, demands,

proceedings, suits and actions, including any related liabilities, obligations, losses, damages, assessments, fines, penalties (whether criminal or civil), judgments, settlements, expenses (including attorneys' and accountants' fees and disbursements) and costs (each, a "Claim" and collectively, "Claims"), incurred by, borne by or asserted against any of Commonwealth's Indemnified Parties to the extent such Claims in any way relate to, arise out of or result from: (i) any intentional or willful conduct or negligence of any employee, agent, or subcontractor of Supplier, (ii) any act or omission of any employee, agent, or subcontractor of Supplier, (iii) breach of any representation, warranty or covenant of Supplier contained herein, (iv) any defect in the Supplier-provided products or services, or (v) any actual or alleged infringement or misappropriation of any third party's intellectual property rights by any of the Supplier-provided products or services. Selection and approval of counsel and approval of any settlement shall be accomplished in accordance with all applicable laws, rules and regulations. For state agencies the applicable laws include §§ 2.2-510 and 2.2-514 of the Code of Virginia. In all cases involving the Commonwealth or state agencies, the selection and approval of counsel and approval of any settlement shall be satisfactory to the Commonwealth. In the event of a settlement between Supplier and a private institution of higher education who is an Authorized User of this contract, such settlement shall be satisfactory to that institution.

In the event that a Claim is commenced against any of Commonwealth's Indemnified Parties alleging that use of the Supplier-provided products or services, including any components thereof, or that the Supplier's performance or delivery of any product or service under this Contract infringes any third party's intellectual property rights and Supplier is of the opinion that the allegations in such Claim in whole or in part are not covered by this indemnification provision, Supplier shall immediately notify VITA and the affected Authorized User(s) in writing, via certified mail, specifying to what extent Supplier believes it is obligated to defend and indemnify under the terms and conditions of this Contract. Supplier shall in such event protect the interests of the Commonwealth's Indemnified Parties and secure a continuance to permit VITA and the affected Authorized User(s) to appear and defend their interests in cooperation with Supplier as is appropriate, including any jurisdictional defenses VITA or the affected Authorized User(s) may have.

In the event of a Claim pursuant to any actual or alleged infringement or misappropriation of any third party's intellectual property rights by any of the Supplier-provided Deliverables, Products, Software, Services, Solution, including Solution Components, Application and Licensed Services, as applicable, or Supplier's performance, and in addition to all other obligations of Supplier in this Section, Supplier shall at its expense, either (a) procure for all Authorized Users the right to continue use of such infringing Deliverables, Products, Software, Services, Solution, including Solution Components, Application and Licensed Services, as applicable, or any component thereof; or (b) replace or modify such infringing Deliverables, Products, Software, Services, Solution, including Solution Components, Application and Licensed Services, as applicable, or any component thereof, with non-infringing Deliverables, Products, Software, Services, Solution or Solution Component(s), Application and Licensed Services, as applicable, satisfactory to VITA. And in addition, Supplier shall provide any Authorized User with a comparable temporary replacement products and/or services or reimburse VITA or any Authorized User for the reasonable costs incurred by VITA or such Authorized User in obtaining an alternative product or service, in the event such Authorized User cannot use the affected Deliverable, Product, Software, Services, Solution or Solution Component(s), Application and Licensed Services, as applicable, or any component thereof. If Supplier cannot accomplish any of the foregoing within a reasonable time and at commercially reasonable rates, then Supplier shall accept the return of the infringing Deliverables, Products, Software, Services, Solution, Solution Component, Application and Licensed Services, as applicable, or any component thereof, along with any other components rendered unusable by any Authorized User as a result of the infringing component, and refund the price paid to Supplier for such components.

## **B. Liability**

Except for liability with respect to (i) any intentional or willful misconduct or negligence of any employee, agent, or subcontractor of Supplier, (ii) any act or omission of any employee, agent, or subcontractor of Supplier, (iii) claims for bodily injury, including death, and real and tangible property damage, (iv) Supplier's indemnification obligations, (v) Supplier's confidentiality obligations, (vi) Supplier's security compliance obligations, and (vii) Supplier's data privacy and

security obligations as specified under this Contract, Supplier's liability shall be limited to twice the aggregate value of the delivered and accepted Deliverables, Products, Software, Services, Solution, including Solution Components, Application and Licensed Services, as applicable, provided by Supplier to all Authorized Users under this Contract. Supplier agrees that it is fully responsible for all acts and omissions of its employees, agents, and subcontractors, including their gross negligence or willful misconduct. The limitation shall apply on a per-incident basis, it being understood that multiple losses stemming from the same root cause constitute a single incident.

FOR ALL OTHER CONTRACTUAL CLAIMS, IN NO EVENT WILL ANY PARTY BE LIABLE TO ANY OTHER PARTY FOR ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL OR PUNITIVE DAMAGES, INCLUDING (WITHOUT LIMITATION) LOSS OF PROFIT, INCOME OR SAVINGS, EVEN IF ADVISED OF THE POSSIBILITY THEREOF, EXCEPT WHEN SUCH DAMAGES ARE CAUSED BY THE GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF THE PARTY, ITS EMPLOYEES, AGENTS OR SUBCONTRACTORS.

## **22. INSURANCE**

In addition to the insurance coverage required by law as referenced in the Incorporated Contractual Provisions section of this Contract, Supplier shall carry:

Errors and omissions insurance coverage in the amount of \$2,000,000 per occurrence.

## **23. SECURITY COMPLIANCE**

Supplier agrees to comply with all provisions of the then-current Commonwealth of Virginia security procedures, published by the Virginia Information Technologies Agency (VITA) and which may be found at: (<https://www.vita.virginia.gov/library/default.aspx?id=537>) or a successor URL(s), as are pertinent to Supplier's operation. Supplier further agrees to comply with all provisions of the relevant Authorized User's then-current security procedures as are pertinent to Supplier's operation and which have been supplied to Supplier by such Authorized User. Supplier shall also comply with all applicable federal, state and local laws and regulations. For any individual Authorized User location, security procedures may include but not be limited to: background checks, records verification, photographing, and fingerprinting of Supplier's employees or agents. Supplier may, at any time, be required to execute and complete, for each individual Supplier employee or agent, additional forms which may include non-disclosure agreements to be signed by Supplier's employees or agents acknowledging that all Authorized User information with which such employees and agents come into contact while at the Authorized User site is confidential and proprietary. Any unauthorized release of proprietary or Personal Information by the Supplier or an employee or agent of Supplier shall constitute a breach of its obligations under this Section and the Contract. Supplier shall immediately notify VITA and Authorized User, if applicable, of any Breach of Unencrypted and Unredacted Personal Information, as those terms are defined in Virginia Code 18.2-186.6, and other personal identifying information, such as insurance data or date of birth, provided by VITA or Authorized User to Supplier. Supplier shall provide VITA the opportunity to participate in the investigation of the Breach and to exercise control over reporting the unauthorized disclosure, to the extent permitted by law. Supplier shall indemnify, defend, and hold the Commonwealth, VITA, the Authorized User, their officers, directors, employees and agents harmless from and against any and all fines, penalties (whether criminal or civil), judgments, damages and assessments, including reasonable expenses suffered by, accrued against, or charged to or recoverable from the Commonwealth, VITA, the Authorized User, their officers, directors, agents or employees, on account of the failure of Supplier to perform its obligations pursuant this Section.

## **24. IMPORT/EXPORT**

In addition to compliance by Supplier with all export laws and regulations, VITA requires that any data deemed "restricted" or "sensitive" by either federal or state authorities, must only be collected, developed, analyzed, or otherwise used or obtained by persons or entities working within the boundaries of the United States.

## **25. BANKRUPTCY**

If Supplier becomes insolvent, takes any step leading to its cessation as a going concern, fails to pay its debts as they become due, or ceases business operations continuously for longer than fifteen (15) business days, then VITA may immediately terminate this Contract, and an Authorized User may terminate an order or SOW, on notice to Supplier unless Supplier immediately gives VITA or such Authorized User adequate assurance of the future performance of this Contract or the applicable order or SOW. If bankruptcy proceedings are commenced with respect to Supplier, and if this Contract has not otherwise terminated, then VITA may suspend all further performance of this Contract until Supplier assumes this Contract and provides adequate assurance of performance thereof or rejects this Contract pursuant to Section 365 of the Bankruptcy Code or any similar or successor provision, it being agreed by VITA and Supplier that this is an executory contract. Any such suspension of further performance by VITA or Authorized User pending Supplier's assumption or rejection shall not be a breach of this Contract, and shall not affect the rights of VITA or any Authorized User to pursue or enforce any of its rights under this Contract or otherwise.

## **26. GENERAL PROVISIONS**

### **A. Relationship Between VITA and Authorized User and Supplier**

Supplier has no authority to contract for VITA or any Authorized User or in any way to bind, to commit VITA or any Authorized User to any agreement of any kind, or to assume any liabilities of any nature in the name of or on behalf of VITA or any Authorized User. Under no circumstances shall Supplier, or any of its employees, hold itself out as or be considered an agent or an employee of VITA or any Authorized User, and neither VITA nor any Authorized User shall have any duty to provide or maintain any insurance or other employee benefits on behalf of Supplier or its employees. Supplier represents and warrants that it is an independent contractor for purposes of federal, state and local employment taxes and agrees that neither VITA nor any Authorized User is responsible to collect or withhold any federal, state or local employment taxes, including, but not limited to, income tax withholding and social security contributions, for Supplier. Any and all taxes, interest or penalties, (including, but not limited to, any federal, state or local withholding or employment taxes, and any penalties related to health care or employee benefits laws) that are imposed, assessed or levied as a result of this Contract or Services performed pursuant to this Contract shall be paid or withheld by Supplier or, if assessed against and paid by VITA or any Authorized User, shall be reimbursed by Supplier upon demand by VITA or such Authorized User.

### **B. Incorporated Contractual Provisions**

The then-current contractual provisions at the following URL are mandatory contractual provisions, required by law or by VITA, and that are hereby incorporated by reference: [https://www.vita.virginia.gov/uploadedfiles/VITA\\_Main\\_Public/scm/StatutorilyMandatedTsandCs.pdf](https://www.vita.virginia.gov/uploadedfiles/VITA_Main_Public/scm/StatutorilyMandatedTsandCs.pdf)

The contractual claims provision §2.2-4363 of the Code of Virginia and the required eVA provisions at [https://www.vita.virginia.gov/uploadedfiles/VITA\\_Main\\_Public/scm/eVATsandCs.pdf](https://www.vita.virginia.gov/uploadedfiles/VITA_Main_Public/scm/eVATsandCs.pdf) are also incorporated by reference.

The then-current terms and conditions in documents posted to the aforereferenced URLs are subject to change pursuant to action by the legislature of the Commonwealth of Virginia, change in VITA policy, or the adoption of revised eVA business requirements. If a change is made to the terms and conditions, a new effective date will be noted in the document title. Supplier is advised to check the URLs periodically.

### **C. Compliance with the Federal Lobbying Act**

Supplier's signed certification of compliance with 31 USC 1352 (entitled "Limitation on use of appropriated funds to influence certain Federal Contracting and financial transactions") or by the regulations issued from time to time thereunder (together, the "Lobbying Act") is incorporated as an exhibit to this Contract.

### **D. Governing Law**

This Contract shall be governed by and construed in accordance with the laws of the Commonwealth of Virginia without regard to that body of law controlling choice of law. Any and

all litigation shall be brought in the circuit courts of the Commonwealth of Virginia. The English language version of this Contract prevails when interpreting this Contract. The United Nations Convention on Contracts for the International Sale of Goods and all other laws and international treaties or conventions relating to the sale of goods are expressly disclaimed. UCITA shall apply to this Contract only to the extent required by §59.1-501.15 of the Code of Virginia.

**E. Dispute Resolution**

In accordance with §2.2-4363 of the Code of Virginia, Contractual claims, whether for money or other relief, shall be submitted in writing to the public body from whom the relief is sought no later than sixty (60) days after final payment; however, written notice of the Supplier's intention to file such claim must be given to such public body at the time of the occurrence or beginning of the work upon which the claim is based. Pendency of claims shall not delay payment of amounts agreed due in the final payment. The relevant public body shall render a final decision in writing within thirty (30) days after its receipt of the Supplier's written claim.

The Supplier may not invoke any available administrative procedure under §2.2-4365 of the Code of Virginia nor institute legal action prior to receipt of the decision of the relevant public body on the claim, unless that public body fails to render its decision within thirty (30) days. The decision of the relevant public body shall be final and conclusive unless the Supplier, within six (6) months of the date of the final decision on the claim, invokes appropriate action under §2.2-4364, Code of Virginia or the administrative procedure authorized by §2.2-4365, Code of Virginia.

Upon request from the public body from whom the relief is sought, Supplier agrees to submit any and all contractual disputes arising from this Contract to such public body's alternative dispute resolution (ADR) procedures, if any. Supplier may invoke such public body's ADR procedures, if any, at any time and concurrently with any other statutory remedies prescribed by the Code of Virginia.

In the event of any breach by a public body or a private institution, Supplier's remedies shall be limited to claims for damages and Prompt Payment Act interest and, if available and warranted, equitable relief, all such claims to be processed pursuant to this Section. In no event shall Supplier's remedies include the right to terminate any license or support services hereunder.

**F. Advertising and Use of Proprietary Marks**

Supplier shall not use the name of VITA or any Authorized User or refer to VITA or any Authorized User, directly or indirectly, in any press release or formal advertisement without receiving prior written consent of VITA or such Authorized User. In no event may Supplier use a proprietary mark of VITA or an Authorized User without receiving the prior written consent of VITA or the Authorized User.

**G. Notices**

Any notice required or permitted to be given under this Contract shall be in writing and shall be deemed to have been sufficiently given if delivered in person, or if deposited in the U.S. mails, postage prepaid, for mailing by registered, certified mail, or overnight courier service addressed to:

i. To VITA and to Supplier, if Supplier is incorporated in the Commonwealth of Virginia, to the addresses shown on the signature page.

ii. To Supplier, if Supplier is incorporated outside the Commonwealth of Virginia, to the Registered Agent registered with the Virginia State Corporation Commission.

Pursuant to Title 13.1 of the Code of Virginia, VITA or Supplier may change its address for notice purposes by giving the other notice of such change in accordance with this Section.

Administrative contract renewals, modifications or non-claim related notices are excluded from the above requirement. Such written and/or executed contract administration actions may be processed by the assigned VITA and Supplier points of contact for this Contract and may be given in person, via U.S. mail, courier service or electronically.

**H. No Waiver**

Any failure to enforce any terms of this Contract shall not constitute a waiver.

**I. Assignment**

This Contract shall be binding upon and shall inure to the benefit of the permitted successors and assigns of VITA and Supplier. Supplier may not assign, subcontract, delegate or otherwise convey this Contract or any of its rights and obligations hereunder, to any entity without the prior written consent of VITA, and any such attempted assignment or subcontracting without consent shall be void. VITA may assign this Contract to any entity, so long as the assignee agrees in writing to be bound by the all the terms and conditions of this Contract.

If any law limits the right of VITA or Supplier to prohibit assignment or nonconsensual assignments, the effective date of the assignment shall be thirty (30) days after the Supplier gives VITA prompt written notice of the assignment, signed by authorized representatives of both the Supplier and the assignee. Any payments made prior to receipt of such notification shall not be covered by this assignment.

**J. Captions**

The captions are for convenience and in no way define, limit or enlarge the scope of this Contract or any of its Sections.

**K. Severability**

Invalidity of any term of this Contract, in whole or in part, shall not affect the validity of any other term. VITA and Supplier further agree that in the event such provision is an essential part of this Contract, they shall immediately begin negotiations for a suitable replacement provision.

**L. Survival**

Any provisions of this Contract regarding Software License, Rights To Work Product, Warranty, Escrow, Confidentiality, Content Privacy and Security, Liability, Indemnification, and the General Provisions shall survive the expiration or termination of this Contract.

**M. Force Majeure**

No Party shall be responsible for failure to meet its obligations under this Contract if the failure arises from causes beyond the control and without the fault or negligence of the non-performing Party. If any performance date under this Contract is postponed or extended pursuant to this section for longer than thirty (30) calendar days, VITA, by written notice given during the postponement or extension, may terminate Supplier's right to render further performance after the effective date of termination without liability for that termination, and in addition an Authorized User may terminate any order or SOW affected by such postponement or delay.

**N. Remedies**

The remedies set forth in this Contract are intended to be cumulative. In addition to any specific remedy, VITA and all Authorized Users reserve any and all other remedies that may be available at law or in equity.

**O. Right to Audit**

VITA reserves the right to audit those Supplier records that relate to the Contract or any SOWs or orders issued there under. VITA's right to audit shall be limited as follows:

- i. Three (3) years from end date of the Contract;
- ii. Performed at Supplier's premises, during normal business hours at mutually agreed upon times; and
- iii. Excludes access to Supplier cost information. In no event shall Supplier have the right to audit, or require to have audited, VITA or any Authorized User.

**P. Offers of Employment**

During the first twelve (12) months of the Contract, should Supplier hire an employee of any Authorized User who has substantially worked on any project covered by this Contract without prior written consent, the Supplier shall be billed for fifty percent (50%) of the employee's annual salary in effect at the time of termination.

**Q. Contract Administration**

Supplier agrees that at all times during the term of this Contract an account executive, at Supplier's senior management level, shall be assigned and available to VITA. Supplier reserves the right to change such account executive upon reasonable advance written notice to VITA.

**R. Entire Contract**

The following Exhibits, including all subparts thereof, are attached to this Contract and are made a part of this Contract for all purposes:

Exhibit A - Requirements

Exhibit B – Warranty, Maintenance & Service Level Agreements (SLAs) provided by Supplier

Exhibit C - Pricing

Exhibit D - Statement of Work (SOW) Template

Exhibit E - Change Order Template

Exhibit F - License Agreement Addendum (LAA)

Exhibit G – Certificate Regarding Lobbying

Exhibit I - Supplier Procurement and Subcontracting Plan

Exhibit J – Escalation Procedure

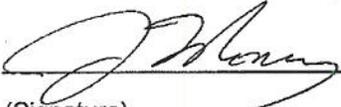
This Contract, its Exhibits, and any prior non-disclosure agreement constitute the entire agreement between VITA and Supplier and supersede any and all previous representations, understandings, discussions or agreements between VITA and Supplier as to the subject matter hereof. Any and all terms and conditions contained in, incorporated into, or referenced by the Supplier's Proposal shall be deemed invalid. The provisions of the Virginia Department of General Services, Division of Purchases and Supply Vendor's Manual shall not apply to this Contract or any order issued hereunder. This Contract may only be amended by an instrument in writing signed by VITA and Supplier. In the event of a conflict, the following order of precedence shall apply: this Contract document, Exhibit A, Exhibit C, Exhibit B and any individual SOW.

An Authorized User and Supplier may enter into an ordering agreement pursuant to this Contract. To the extent that such ordering agreement, or any order or SOW issued hereunder, include any terms and conditions inconsistent with the terms and conditions of this Contract, such terms and conditions shall be of no force and effect.

VITA and Supplier each acknowledge that it has had the opportunity to review this Contract and to obtain appropriate legal review if it so chose.

Executed as of the last date set forth below by the undersigned authorized representatives of VITA and Supplier.

Supplier

By:   
(Signature)

Name: Jay Moniz  
(Print) **Corporate Contracts**

Title: \_\_\_\_\_

Date: 5-13-16

Address for Notice:

659 South County Trail

Exeter, RI 02282

Attention: Jay Moniz

VITA

By:   
(Signature)

Name: NELSON P. MOE  
(Print)

Title: CHIEF INFORMATION OFFICER

Date: 5.19.2016

Address for Notice:

11751 Meadowville Lane

Chester, VA 23836

Attention: Contract Administrator

**EXHIBIT A** - Suppliers are to indicate their capability of fulfilling each specific requirement. Each Supplier's responses will be reviewed and compared to the requirements to determine the best solution for the Commonwealth.

Detailed requirements are presented in questionnaire format to facilitate direct responses and establish accountability regarding delivery of solution by the Supplier. To respond to each requirement, Supplier is asked to enter, in the space provided in Column B, a code that best corresponds to its intended response for the requirement listed.

**\*\*\*Important note\*\*\*** Suppliers wanting to respond to the Audio Video Product portion of the RFP have to complete all sections of this document except for "AV Production Services". Suppliers only wanting to respond to the AV Production Services only have to complete "AV Production Services". Suppliers wanting to respond to both sections of the RFP have to complete all section of this document.

The acceptable codes for Column B are as follows:

**Y** - "Yes" - Supplier can fully meet the requirement as documented with its current application or proposed solution. If applicable, Supplier should provide in Column C an explanation of how it will fulfill the requirement. This may include use of alliances with other Suppliers. Supplier may also use Column C to cross-reference a detailed explanation included in an attachment of its proposal.

**N** - "No" - Supplier cannot meet the requirement and has no firm plans to be in the position to meet this need within one month.

VITA has posed some open-ended questions. In those instances, Supplier is to provide adequate information to allow VITA to properly evaluate its proposal.

**Product Details & Standards**

**Y/N**

**Description**

Does your solution comply with all current COV ITRM Policies and Standards, as applicable found at:  
<http://www.vita.virginia.gov/library/default.aspx?id=537>  
If proposed solution does not, please provide details that specify the Standard/Policy and how Supplier's solution does not comply. Y

As of the date of our proposal, we have no reason to believe that our proposed solution fails to meet the State of Virginia requirements as referenced in the RFP.

Yes, please find the following 508 Compliance certifications found in the following manufacturer links: Polycorn  
<http://www.polycom.com/products-services/resources/product-accessibility.html>

Microsoft <http://www.microsoft.com/industry/government/products/section508.msp>

Vidyo [http://www.vidyo.com/wp-content/uploads/VPAT-Form\\_VidyoWeb.pdf](http://www.vidyo.com/wp-content/uploads/VPAT-Form_VidyoWeb.pdf)

Crestron TBD

Smart <http://smarttech.com/Home%20Page/Solutions/Government%20Solutions/Section%20508%20compliance>

Haivision TBD

AMX <http://www.amx.com/education/plan/508-compliance/>

Cisco [http://www.cisco.com/web/about/responsibility/accessibility/legal\\_regulatory/vpats.html](http://www.cisco.com/web/about/responsibility/accessibility/legal_regulatory/vpats.html)

NEC [http://www.onlineconferencingsystems.com/?category\\_name=accessibility](http://www.onlineconferencingsystems.com/?category_name=accessibility)

Planar <http://www.planar.com/support/products/touch-screens/accessibility/>

Epson <http://www.epson.com/cgi-bin/Store/Help/Reg508.jsp>

Christie <http://www.christiedigital.com/AMEN/Corporate/GeneralServiceAdministration.htm>

Will your product / application /solution provide effective, interactive control and use with nonvisual means and provide 508 Compliance in accordance with the following standard regarding IT Accessibility and 508 Compliance:  
[http://www.vita.virginia.gov/uploadedfiles/library/accessibilitystandard\\_gov103-00\\_eff\\_11-04-05.pdf](http://www.vita.virginia.gov/uploadedfiles/library/accessibilitystandard_gov103-00_eff_11-04-05.pdf)  
(Refer to [www.section508.gov](http://www.section508.gov) and [www.access-broad.gov](http://www.access-broad.gov) for further information)

If yes, please describe how this functionality is achieved and include a completed Voluntary Product Accessibility Template (VPAT) with your proposal: (The VPAT template is located in Appendix C of the Accessibility Standard (GOV103-00)).

If No, does your solution/application/product provide alternate accessibility functionality? Please describe. Y

Will your proposed equipment meet the current U.S. Environmental Protection Agency's and Department of Energy's Energy Star guidelines? If no, please explain. Y

[Please refer to this link for a listing of energy star certified manufacturers: http://downloads.energystar.gov/bi/qplst/Audio\\_Video\\_Product\\_List.pdf](http://downloads.energystar.gov/bi/qplst/Audio_Video_Product_List.pdf)

**Business Requirements**

Y/N

**Description**

<p>Will your company sell/service the entire Commonwealth of Virginia? Please describe the details on how this will be accomplished. If not, please provide a comprehensive list of regions where sales/service can be provided.</p>	Y	<p>With over 24 years of experience, Carousel has a successful record of providing Video and AV Integration, along with Data, Security, and UC collaboration services to entities within the public sector, to include K-12, Higher Education, State &amp; Local Government, and Federal customers. In fact, Carousel is uniquely positioned as a provider who can offer Enterprise Class A/V integration as a component of an enterprise wide Unified Communications environment – UC expertise and Visual Communications all from one source. This holistic approach offers tremendous advantages over other providers and saves our customers significant time and expense.</p> <p>Carousel holds top partner status and certification with many leading technology companies including Polycom, Vidyio, Avaya, Juniper, Cisco, Crestron, AMX, NEC and Microsoft. These certifications are only given to business partners who have met rigorous requirements for converged voice, video and data, technical expertise, and customer satisfaction. These distinctions are a direct result of the talent, dedication, and commitment of the Carousel team including pre-sales engineering, project management, post-sales support, account management, and training.</p> <p>Carousel currently holds 24 state contracts that provide direct services to schools and agencies across the US. We are experienced in designing and implementing solutions for every level of government, with many solutions provided through E-Rate and other grant funding programs. Carousel engineers have the expertise to create high-quality, innovative distance learning and visual presentation systems that have positive impacts for the end-users. Carousel has experience working with the Commonwealth of VA, as we have held the Avaya VITA contract for several years. Carousel has a dedicated account team assigned to this account and engineering resources in VA to provide local support to the end-users. Carousel's VP of Collaboration and assigned Account Manager have supported the Commonwealth for over 10 years.</p> <p>Carousel Industries strives to make the success of our implementation and service experience exceed your expectations. As part of this effort, Carousel offers the following support services for our customers:</p> <ul style="list-style-type: none"><li>• Pre-sales support, site surveys and design</li><li>• Functional Scope of Work documentation and Drawings</li><li>• Project Management</li><li>• Implementation &amp; Training</li><li>• Preventative Maintenance Visits</li><li>• Remote Monitoring and Management Services</li><li>• 24x7 Help Desk Support</li><li>• Warranty, Maintenance and Parts Replacement</li><li>• Onsite Staffing</li><li>• Professional Services, Consulting and Network Audits</li></ul>
<p>Will you be incorporating subcontractors or alliances? If yes, please describe.</p>	Y	<p>Carousel has a team of field technicians to provide installation and support services for our customers. We will occasionally use subcontractor partners to ensure geographic coverage and project timelines are met for our customers. These partners are vetted and managed entirely by Carousel personnel while working with us. We ensure and are 100% responsible for the quality of all of our projects regardless of whether subcontractors are involved or not. Opportunities for subcontracting will be identified utilizing existing source lists that Carousel maintains in a company database. Subcontractors are selected based on their capabilities in relation to our strict requirements to determine whether they are qualified to perform the services needed. Carousel Industries is committed to using small business owned and minority owned business as part of its overall practice. Our subcontractor database identifies these business types for our use. We provide and update our Small Business Subcontracting plan annually with our GSA representatives. We submit our New Small Business Subcontracting Goals each year and are reported in the ESRS (Electronic Subcontracting Reporting System) database.</p>
<p>Will your proposed solution provide the marketing ability and resources to promote this contract to schools, universities, local and non-Executive Branch state agencies? Please provide marketing plan and examples of marketing tools.</p>	Y	<p>Carousel's marketing organization will be laser focused on our continued ability to deliver high quality products and services, and this is reflected in our Web site, Collateral Materials (brochures, case studies, presentations, etc.) and basically all of our external facing branding. In addition, we will be focused on going to market through key verticals, business units and all of our branding reflects this in a much deeper way. This new strategy will provide added value to the VITA end user customers as it has done for over 6000 customers that Carousel presently supports today!Carousel will partner with various manufacturers to educate staff and students on how this contract can benefit their organization. Promotional events and marketing material would be customized for each agency and approved by VITA prior to release.</p>

Will your proposed solution provide the Commonwealth with a catalog website that interfaces with eVA? Will your company be able to produce a punch-out catalog website? (Refer to <https://eva.virginia.gov/pages/eva-catalog-creation.htm> Please provide either a screen shot or a link to serve as an example.

Y

Yes, Carousel has created a dedicated website for VITA customers at: <http://www.carouselindustries.com/vita>

Will your proposed solution have the ability to have the catalog website up and functioning within 30 days of contract award?

Y

Yes, it is up and functioning. Please visit: <http://www.carouselindustries.com/vita>. Go to the AV page and Password is: carouselvita

Will your proposed solution have the ability to respond to a customer request for service within 8 business hours? Please provide detail on how this will be accomplished.

Y

With Carousel Maintenance support, End Users will have unlimited access to Carousel engineers by phone or online 24/7/365. Standard onsite dispatch support is available during business hours 8x5 M-F. As a single point of contact for all support needs, Carousel engineers have extensive experience in supporting large-scale networks and will help answer questions, diagnose system problems, troubleshoot and provide work-around solutions where necessary. Help desk calls are received through a service toll free number. A service order is then created and assigned to the Network Operations Center (NOC) via queue assignment in Carousel's ticketing system. If preferred, the request for service may be emailed using our Customer Service distribution email address. All calls are answered by a live operator and a warm transfer to a Tier 2 technician is made once trouble information is obtained. A lead remote engineer will be assigned and engaged for the duration of open ticket until closure.

Carousel maintenance support includes the following:

- Helpline Support 24 x 7
- Remote Diagnostics 24 x 7
- No Cost Parts Replacement
- On-Site Technician Dispatch 8 x 5
- Reconfiguration for Replacement Parts

Will your proposed solution include a completed service-level agreement (Appendix A)? If so please refer to Appendix A and fill in with your data.

Y

Carousel Service Level Targets are listed in Appendix A. Custom SLA options can be discussed according to the user's requirements and priced accordingly.

Will your solution provide the ability for Authorized Users to trade in devices for credit against new purchase agreements? If so, please describe.

Y

Carousel will support all Manufacturer trade in programs and will actively promote them to Commonwealth of VA users.

Will your proposed solution provide product incentives, credits and or rebate programs? Please provide details.

Y

Carousel does offer periodic promotions and discounts, and any and all manufacturer incentives will be passed onto the customer to offer additional cost savings. Each program is unique and will be communicated to Commonwealth users as they are launched. Our Carousel Team takes pride in developing a partnership built on integrity and trust and this is standard practice in working with our customers.

“Will your proposed solution offer daily/weekly/monthly rental as an option? If so, please provide rates in Appendix C under “AV Production Services Price List” tab. Be sure to list each type of equipment for rental and the different amount of times equipment can be rented for (i.e. day, week, month, etc.)”

Y

Will your proposed solution offer the Authorized User a 30-day money back guarantee, return to Supplier with no restocking fee? If so, please describe.

Y

Warranty parts replacement is subject to manufacturer’s policies and programs. Almost all manufacturers provide a 1-year warranty on equipment. In the case of DOA equipment, Carousel will assist the end-user with expedited replacement of the failed device. For non-defective and non-custom equipment, Carousel will accept returns within 30 days of product delivery. These returns are handled via a Return Material Authorization (RMA) process and are subject to a restocking fee. Carousel provides a 90-day workmanship warranty on all supported installations.

Will your proposed solution have an in-house order tracking system that can be accessed 24 x7 by a user? If so, please provide details.

Y

Carousel is in the process of updating our existing tracking system which will include a portal for customer access. Currently, the dedicated account executives along with the assigned inside sales support representative will support tracking via email or phone.

Will your proposed solution be able to respond to customer quotes within eight business hours or less? If so, please explain how this is accomplished.

Y

Carousel will create a group distribution email in order for all key parties to be notified of the request so a response may be provided the same day. Our support model includes a third team member that will provide backup.

Will your proposed solution have a procedure on responding to quotes such as keeping the Authorized User updated on the status of the quote? If so, please explain

Y

Carousel will create a group distribution email in order for all key parties to be notified of the request and to keep customers up-to-date on occurrences.

Will your proposed solution have SLA’s on how long it will take to respond to requests for quotes and or progress updates on quotes? If so, please explain, and enter in the SLA table.

Y

Carousel Service Level Targets are listed in Appendix A. Custom SLA options can be discussed according to the user’s requirements and priced accordingly.

**Reports****Y/N****Description**

Will your proposed solution provide quarterly reports to customers detailing products that have been placed in any of their locations? (provide examples)

Y

Please see Attachment 4. Sample Reports.

Will your proposed solution provide access to an electronic service log that is available to customers on specific devices? If so, please provide details and examples.

Y

Carousel's help desk team can provide service log reports to end users on specific devices. See Attachment 9. User Portal for sample screen shots.

Will your proposed solution provide any additional reports that would be an added value to the Commonwealth? Please describe and provide examples.

Y

Yes, Carousel will provide customers with comprehensive reports including Customer Inventory, Itemized Sales, Customer Trouble Log, Delivery Report and detailed Project Implementation Status reports. Please see samples of these reports included in Attachment 4. Sample Reports.

Technical	Y/N	Description
Will your proposed solution provide preventive maintenance for items which have extended warranty coverage? If so, please describe.	Y	Preventive maintenance visits are vital to keeping your equipment functioning at the proper performance levels. We offer monthly and quarterly PM visits, where Carousel Industries qualified technicians will check on the operational health of your equipment and remedy any situations that require attention. Some of the tasks performed during PM visits include testing system functionality, making adjust alignments, and cleaning or replacing filters, screens, and bulbs where needed. Replacement of consumables will be charged to the customer as part of the visit if consumable replacement is requested.
Will your proposed solution include service technicians with current OEM or industry certifications? If so, please provide details and types of certifications.	Y	Below is a listing of Carousel AV engineering certifications: o InfoComm CTS, CTS-I, CTS-D o Program Management International – PMP o AV-AQ – Certified AV Designer, Certified QA Technician o Polycom - Platinum Level Status o Polycom - Level I, Level II, Level III, PCVE, ACE, SoundStructure o AMX ACE-DS, ACE – P, Programming 1, Programming 2 o AMX ACE-P o AVAYA / Radvision - APSS, APDS, ACSS Certified o Extron EAVA, XTP Designer o Crestron DM- Design, Technical, Engineer o CRESTRON Master Programmer (Programming CTI – 101, 201, 301), Lync Room Systems o Cisco TCAP, TCEP Certified o LifeSize Certified Technical Expert, Technical Professional o Microsoft – Gold Partner Status o VMware Certified o Biamp – Tesira, Audia, Nexia, Vocia o ClearOne Technical Specialist o Vidyo Certified Deployment and Support o RADVISION – ACSS Scopia Solutions o SMART Technologies – Sales, Engineering, Technician certifications
Will your proposed solution provide for escalation procedures for hardware/maintenance issues and when Authorized Users are not satisfied with the attention they are receiving? If so, please describe. Will your proposed solution offer 8:00 am – 5:00 pm local time Hardware and Software support? Please provide details.	Y	The Carousel A/V Support program was created to provide our customers the total protection they need to guarantee maximum uptime and reliability of your Audio Visual system. Our commitment is to provide you with the best service and support in the industry, which allows you to concentrate on your business objectives by providing you with the essential support you need for day-to-day operations. Carousel maintenance support includes the following: • Helpline Support 24 x 7 • Remote Diagnostics 24 x 7 • No Cost Parts Replacement • On-Site Technician Dispatch 8 x 5 • Reconfiguration for Replacement Parts
Will your proposed solution offer extended warranty to your proposed catalog? If so, please provide rates in Appendix C under "Product-Services Price List" tab.	Y	Yes, please see answer to Q4 above.
Will your proposed solution offer depot service as an option? If so, please describe.	N	Carousel handles all RMA requests and processing for our customers. Equipment is returned directly to the manufacturer for replacement or repair. Advanced parts replacement is included with all Carousel maintenance contracts.
Will your proposed solution offer 4 hour response time for service? If so, please describe.	Y	No, we do not offer depot services. Carousel customers with maintenance contracts are provided 24x7 help desk support. Standard onsite dispatch support is available during business hours 8x5 M-F. A custom maintenance contract can be purchased if expedited 4-hour response is required.
Do you agree to follow all of the following requirements as they relate to installation of equipment and or wiring: (a single Yes or No is acceptable for this question. If there is an exception for any of these, please use column B to explain) - The Virginia Uniform Statewide Building Code (USBC) with regards to installation of equipment and or wiring? <a href="http://www.dhcd.virginia.gov/index.php/va-building-codes/building-and-fire-codes/regulations/uniform-statewide-building-code-usbc.html">http://www.dhcd.virginia.gov/index.php/va-building-codes/building-and-fire-codes/regulations/uniform-statewide-building-code-usbc.html</a> - National Electric Code (NEC) ANSI/NFPA-70 - Uniform Commercial Building Code - Safety Codes Commission of the Commonwealth of Virginia rules, issued by the Department of Labor and Industry under Title 40.1 of the Code of Virginia - ANSI/TIA-569-B, Commercial Building Standard for Telecommunications Pathways and Spaces - ANSI/TIA/EIA-606-A, Administration Standard for Commercial Telecommunications Infrastructure - ANSI/TIA/EIA-568-B.1, Commercial Building Telecommunications Cabling Standard, Part 1: General Requirements.	Y	

**AV Breadth of Offering**

Will your proposed solution provide the Commonwealth a variety of AV Products and related Services? If so, please provide a complete and comprehensive list consisting of hyperlinks, if available, to the various brands and types of products and services your firm is offering.

Y/N

**Description**

Carousel's AV Engineering teams work from an advocated product palette of proven technology providers who offer robust product and service performance to our customers. Carousel is following a market basket approach for VITA and will host comprehensive listing of goods and services @ <http://www.carouselindustries.com/vita/visual-communications>

Y

Will your proposed solution provide the Commonwealth a variety AV Production Services?

Y

We are partnering with a SWaM subcontractor, Aspect Media, to provide Commonwealth a variety of AV production services.

If so, please provide a complete and comprehensive list consisting of hyperlinks, if available, to the various categories and types of production services your firm is offering.

Y

Please visit: <http://www.carouselindustries.com/vita>. Go to the AV page and Password is: carouselvita

Below is a listing of Carousel's AV Certifications:

- o InfoComm CTS, CTS-I, CTS-D
- o Program Management International – PMP
- o AV-AQ – Certified AV Designer, Certified QA Technician
- o Polycom - Platinum Level Status
- o Polycom - Level I, Level II, Level III, PCVE, ACE, SoundStructure
- o AMX ACE-DS, ACE – P, Programming 1, Programming 2
- o AMX ACE-P
- o AVAYA / Radvision - APSS, APDS, ACSS Certified
- o Extron EAVA, XTP Designer
- o Crestron DM- Design, Technical, Engineer
- o CRESTRON Master Programmer (Programming CTI – 101, 201, 301), Lync Room Systems
- o Cisco TCAP, TCEP Certified
- o LifeSize Certified Technical Expert, Technical Professional
- o Microsoft – Gold Partner Status
- o VMware Certified
- o Biamp – Tesira, Audia, Nexia, Vocia
- o ClearOne Technical Specialist
- o Vidyo Certified Deployment and Support
- o RADVISION – ACSS Scopia Solutions
- o SMART Technologies – Sales, Engineering, Technician certifications See Attachment XX Reseller Letter for further accreditation

Will your proposed solution provide the Commonwealth a variety of manufacturers to choose from? If so, please list, describe and document the authorizations and certifications you may have from each one (i.e. OEM letter, gold, platinum, premier, years together, etc.)

Y

## AV Production Services

Y/N

## Description

Yes

Live event video production and web streaming:  
We provide a wide variety of options for live event video coverage. Our teams have covered events ranging from large public arenas and stadiums for celebrities, musicians and politicians; to small keynote speeches and conferences. Our video output can be simultaneously recorded in full HD or 4k, fed to live screens, to broadcast systems and streamed over the internet. Our equipment is scalable depending on the needs of the event — it can handle full 4k or broadcast standard, up to 10 camera sources or be scaled down to a single camera direct feed to the web. Web streaming is accomplished by processing the video onsite to be fed to the web server of choice, we recommend YouTube and YouStream as they are the most proven in reliability and most widely utilized by the public. We provide those streaming services directly or assist you in preparing your own internet account for a quality web stream show.

Will your proposed solution provide the Commonwealth a variety AV Production Services, such as live event streaming/recording/hosting, standard and full production services? If so, please provide a complete and comprehensive list consisting of hyperlinks, if available, to the various types of production services your firm is offering.

Yes

We offer an extensive range of still photography services: documentary, portrait, industrial, landscapes, aerial drone, and time-lapse among others. Focusing on the assignment whether it's the smallest device, a business portrait, a machine the size of a warehouse, action shots of people suspended in the air from a wire. We work efficiently and creatively with a full range of equipment ready for the studio or on-location.

Will your proposed solution provide the Commonwealth with digital still photography services? If so, please provide a complete and comprehensive list consisting of hyperlinks, if available, to the various types of photography services your firm is offering. Will your proposed solution provide services, described in 2 and 3 above, statewide? If not, please provide a comprehensive list of regions/locations that either can, or cannot, be serviced.

Yes

All equipment, supplies, services, experienced personnel and talent, expertise, travel and all other expenses will be determined and based on the resources required for each deliverable.

Is your proposed solution/deliverable inclusive of all equipment, supplies, services, experienced personnel and talent, expertise, travel and all other expenses, as specified in each Statement of Work? Please explain. Will you be incorporating subcontractors or alliances? If yes, please describe.

Yes

As needed to meet the requirements for each deliverable.

Will your proposed solution provide the marketing ability and resources to promote this contract to schools, universities, local and non-Executive Branch state agencies? Please provide marketing plan and examples of marketing tools.

Yes Carousel's marketing organization will be laser focused on our continued ability to deliver high quality products and services, and this is reflected in our Web site, Collateral Materials (brochures, case studies, presentations, etc.) and basically all of our external facing branding. In addition, we will be focused on going to market through key verticals, business units and all of our branding reflects this in a much deeper way. This new strategy will provide added value to the VITA end user customers as it has done for over 6000 customers that Carousel presently supports today!Carousel will partner with various manufacturers to educate staff and students on how this contract can benefit their organization. Promotional events and marketing material would be customized for each agency and approved by VITA prior to release.

## Appendix A – Service Level Agreements (SLAs)

(SLAs are to be effective 60 days following commencement of the Services/Solution.)

<b><u>Performance Standard</u></b>	<b><u>Measurement</u></b>	<b><u>Measurement period</u></b>	<b><u>% Level</u></b>
Cloud platform availability	<i>% Uptime</i>	<i>Monthly</i>	<i>99.96% Service Level Objective</i>
P1 (Critical) Incident Response Time	<15 minutes	<i>Monthly</i>	<i>90% Service Level Objective</i>
P1 (Critical) Incident Resolution Time	<4 hours	<i>Monthly</i>	<i>90% Service Level Objective</i>
P2 (Major) Incident Response Time	<2 hours	<i>Monthly</i>	<i>90% Service Level Objective</i>
P2 (Major) Incident Resolution Time	<8 hours	<i>Monthly</i>	<i>90% Service Level Objective</i>
P3 (Minor) Incident Response Time	<24 hours	<i>Monthly</i>	<i>90% Service Level Objective</i>
P3 (Minor) Incident Resolution Time	<5 BD	<i>Monthly</i>	<i>90% Service Level Objective</i>

Please also refer to Appendix 7. SLAs for Carousel Industries Support Services Guide.

# What is the Carousel Difference?

**Our Promise to Our Customers:** We realize your business will run on the technology solutions we architect. Whether it is the communication technology that connects your employees to the world, the data network that drives your information, or the infrastructure that supports it all, Carousel Industries will design, integrate, manage and support the best solution for your company. Our promise to you is that our technical experts will deliver that solution with agility and speed in order to help you maintain a competitive edge.

Carousel provides a variety of means to ensure working with our technical experts is as seamless as possible. Requests for Support and Service may be initiated via email, via a customer-specific web portal, or be made via phone call. All of these options are available 24 hours a day, 7 days per week including management escalations where needed. Our technical experts are always available for your business needs.

Our number one goal is customer satisfaction – your success and satisfaction is our success!

## Services Support Process

Welcome to Carousel Industries Support Services. This service overview booklet will provide you with the necessary information to gain the most value from your Services support agreement. Our support teams are available to assist with incidents and service needs on a 24x7, 365 day per year basis.

### ➤ Our Converged Services Team:

- Receive, triage, and process service requests and system events
- Responsible for Remote Incident Management
- Provide regular communication regarding the status of an incident or service request through resolution
- Commitment to information security and accuracy

### ➤ Our Dispatch Team:

- Schedule on site resources
- Submit requests for equipment
- Responsible for dispatch/on site Incident Management
- Provide regular communication regarding the status of an incident or service request through resolution

1. You may contact a Service Representative by calling **866-408-4596** or via an email to [service@carouselindustries.com](mailto:service@carouselindustries.com)  
To ensure the most our team can accurately and effectively assist with your service request, please be prepared to supply the following information:
  - Full name of person making request including contact number and email address.
  - Location of request (Account Address and/or Account Number)
  - Local contact name including contact number and cell number if the system is down.
  - Detailed description of the request
2. The Service Representative will ask additional questions when the request is submitted to gather the necessary information needed to route the service request or incident to the proper group at Carousel.
3. For Urgent Requests:
  - We recommend submitting all urgent requests via phone call.
  - If an urgent support request is submitted via email, please be sure to include all pertinent details, including but not limited to, a detailed description of the request, internal communications, site location, primary/secondary contact information. *It is recommended to follow up with a phone call when emailing in an urgent response.*
  - Urgent requests submitted via email will receive a follow up telephone call from a Service Representative to confirm the details of the request.
4. A Service Representative will create a service request or incident and provide you with the incident identification number. Your request will be placed in the appropriate queue for handling based on priority and customer impact.
5. If we need to dispatch a technical resource to your location, you will be informed of an anticipated arrival date and time.
6. Our support team will provide updates regarding the status of your service incident until your issue has been resolved.
7. Upon successful resolution our support team will close the service incident.

8. Customer satisfaction surveys are sent at random, your participation is greatly appreciated. Carousel takes customer feedback very seriously, all comments are reviewed by our entire senior operations team.

# Prioritization of Incident

The following chart provides details on how your incident and/or service request is prioritized:

Priority:	Description:	Target Response Time:	Target Restoration SLO:
<b>One</b>	<ul style="list-style-type: none"> <li>The customer is experiencing a loss of service impacting greater than 25% of the users at a given site, multiple sites, enterprise, or of a given functional area. (Ex. 25% of the Call Center agents are impacted)</li> <li>The incident results in extremely serious interruptions to the production system. Tasks that should be executed immediately cannot be executed due to a complete outage of the system or interruptions in main functions of the production system.</li> <li>The entire user community is or could be negatively affected.</li> <li>Tasks that should be executed immediately cannot be executed due to a complete outage.</li> <li>Data Integrity may be compromised and the service request requires immediate processing as the issue can result in financial losses.</li> <li>Service problem during critical periods (ex. End of month processing, payroll processing)</li> <li>Security violations (ex. Denial of service, widespread virus, etc.)</li> </ul>	<b>Alarm:</b> 15 Minutes  <b>Service Order:</b> 15 Minutes	Includes temporary solution, some or all restoration within 0-4 Hours.
<b>Two</b>	<ul style="list-style-type: none"> <li>Loss of service to less than 25% of the users at a given site, multiple sites, enterprise, or of a given functional area (Ex. Less than 25% of Call Center agents impacted.)</li> <li>There is a negative impact to project installation activities, urgent deadlines or the incident puts the system at risk. In production system, important tasks cannot be performed, yet the error does not impair essential operations. Processing can continue in a restricted manner, yet data integrity may be at risk. The service requests require timely processing due to the malfunction may cause serious interruptions to critical processes or negatively impact business.</li> <li>System or application is degraded or performing unreliably and is affecting customer's ability to perform normal business functions.</li> <li>Key services or employees are affected. (Ex. Attendant console, system administration access, security violations.)</li> <li>Service order has been downgraded from a critical due to a temporary fix put in place until permanent resolution is conducted during customer's change control process.</li> </ul>	<b>Alarm:</b> 15 Minutes  <b>Service Order:</b> 2 Hours	Includes temporary solution, some or all restoration within 4-8 Hours.
<b>Three</b>	<ul style="list-style-type: none"> <li>Incident does not prevent operation of a production system, though there may be minor degradation in performance.</li> <li>The error is attributed to malfunctioning or incorrect behavior of software or hardware. The issue will affect users by degradation to performance with no interruption to service.</li> <li>Customer and business impact is low</li> <li>Service order downgraded from major due to a temporary fix that was put in place</li> </ul>	<b>Alarm:</b> 2 Hours  <b>Service Order:</b> Next Business Day	Includes temporary solution, some or all restoration within 1-5 Business Days.
<b>Four</b>	<ul style="list-style-type: none"> <li>An incident affects a single end-user and does not impact or disrupt the end-user's daily tasks</li> <li>An incident that has minimal impact on normal business processes and may be handled on a scheduled basis, such as end-user requests requiring system enhancement, or peripheral problems, such as network printer issues.</li> <li>The issue consists of "how to" questions or end user requests including issues related to operational awareness, installation and configuration inquiries, enhancement requests, or documentation questions.</li> </ul>	<b>Alarm:</b> 2 Hours  <b>Service Order:</b> Based Upon Request	Based Upon Request

# Equipment Replacement

If replacement equipment is needed, the remote engineer and/or on site technician will relay the information to the appropriate Service Representative to coordinate next steps. The replacement process is dependent upon the customer’s support agreement with Carousel. For questions regarding your specific service agreement, please contact your Account Executive for further details.

## Triage of Incident

Once an Incident has been classified and assigned to the appropriate Service Team, a Level One Service Representative will begin the Triage Process. Based on the priority and initial assessment, a Level One Service Representative will work to resolve the issue and/or engage a senior technical resource to assist with incident resolution. Issues that are not nearing resolution within the identified timeframe, will be escalated to the next level of support.

Below is a high level overview of the triage process:

1. Acknowledge the Incident
2. Gather relevant information about alarm and customer contact/ location
3. Provide initial contact/Alert the customer using identified Customer Contacts
4. Verify Remote access, Initialize remote diagnostics
5. Start the investigation/troubleshooting phase
6. Update Service Order with all pertinent information
7. Remediate or Escalate the issue
8. Update customer with the status of the Incident

## Alarm Handling Overview – Alarm Triage

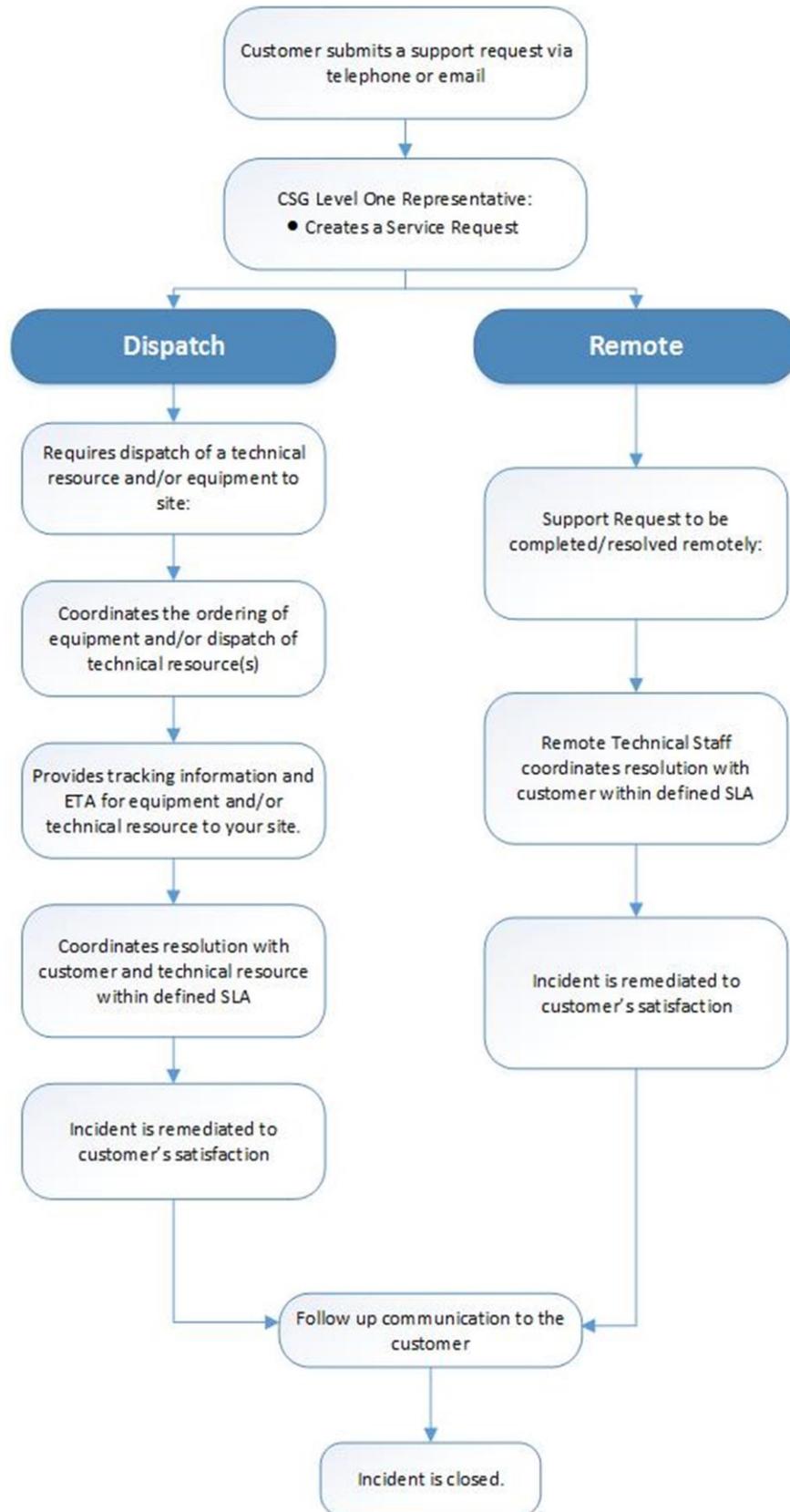
An alarm is defined as a notification received from a system monitoring tool that indicates a threshold has been reached, a failure has occurred, or a customer location is experiencing a degraded state.

When an alarm is received by the Level One team in our Operations Center, they will perform the following steps upon receipt:

1. Alarms are received by Carousel from various monitoring tools and/or customer requests.
2. Acknowledge the alarm from Alarm Monitoring tool.
3. Initiate the information-gathering phase. (Gather relevant information about alarm and customer contact/ location)
4. Verify Remote access to the equipment, initialize remote diagnostics. (Self-resolved issues can be closed/tracked accordingly)
5. Start the investigation/troubleshooting phase.
6. If alarm cannot be resolved in a reasonable amount of triage time or correlated to a customer initiated event, an incident will be created for continued remediation.
7. The Service Representative will initiate communication, via telephone, with the customer through the duration of the incident. Communication will include initial receipt/acknowledgement, assessment of potential impact, affected equipment, next steps to be performed and ongoing communication expectations.

Severity	DESCRIPTION	RESPONSE TIME SLO	OPEN SERVICE ORDER & CONTACT FROM OPERATIONS
<b>One</b>	Critical degradation of service and require immediate attention	15 minutes	Yes, if further action is needed after the initial triage process
<b>Two</b>	Some service degradation but do not render a crucial portion of the system inoperable. The condition requires attention, but typically, a minor alarm affects only a few trunks or stations or single feature	2 hours	No
<b>Three</b>	Cause no significant degradation of service or failures of equipment external to the system	N/A	No

# Basic Incident Lifecycle



# Incident and Service Request Escalation

Carousel Industries is committed to providing exceptional service and support to our customers and partners. In the event that an incident or service request requires escalation, we have an established process that focuses on communication and timely resolution.

There are many variables, which can cause an incident to be escalated. If an incident cannot be resolved within the agreed upon timeframes, then more expertise or authority will be called upon to help resolve the incident. For instance, when it is clear to a Service Representative that they will be unable to resolve the incident or when target times for resolution have been exceeded.

In the event that a Service Representative is unable to successfully remediate an incident within the defined window, the incident will be escalated to the next appropriate level by Service Representatives based on their training, experience, and internal procedures.

At times, it may also be necessary to escalate an incident to a Manufacturer for support. In these cases, the Service Representative will retain ownership until the incident is resolved or needs to be routed for further work.

Lastly, if an incident is not progressing according to the established guidelines, the customer may request an escalation.

## Escalation Overview

### What is an escalation?

An escalation is the acknowledgement that an incident or service request cannot be resolved at the first point of contact and requires the engagement of more advanced technical resources to achieve successful resolution.

### Who can initiate an escalation?

- Carousel Service Representatives can escalate a service request or incident
- A customer can request the escalation of an existing service request or incident

### Why is an incident or service request escalated?

- The resolution of a service request or incident does not occur within the expected time frame
- The issue become more severe and the impact to the customer's business has increased
- Resolution of a service request or incident requires the engagement of advanced technical resources

## Customer Initiated Escalation

Service Representatives are available to provide support 24 hours a day, 7 days per week, 365 days per year. If you are requesting the escalation of an existing service request or incident the process is to:

1. Call the Service Support line at any time
2. State that this is an escalation of an existing service request and provide the incident/service request number if known
3. Provide the customer name and contact details
4. In the unlikely event that Service Support does not respond, then the next level of support should be engaged per the escalation matrix noted below.

Escalation	Contact		Office	Cell
Level 1	Service Support		866-408-4596	
Level 2	Convergence Supervisor(s)		866-408-4596	
Level 3	Director of Service Operations	Wayne Eads	800-401-0760 ext. 7552	309-831-7831
Level 4	VP of Service Operations	Scott Moody	800-401-0760 ext. 5406	401-742-3027
Level 5	Senior VP of Services	Bill Thompson	800-401-0760 ext. 4987	720-391-0318

\*\*\* Premier One and Managed Services Customers, please refer to the corresponding Service Booklet to further define escalation support\*\*\*

## ***Exhibit C Pricing Spreadsheet Guide***

***This complete spreadsheet, populated with Suppliers pricing offer data, must be returned on electronic media along with the signed solicitation response forms, as posted in eVA.***

***Please burn a CD and include it with your firm's paper solicitation response.***

### **General Information**

There are two Price List tabs, one for AV Product Catalog, and one for AV Production Services. Suppliers may include all brands and categories of audio visual products (and related MRO\* services), for which they are OEM authorized to sell, in the tabs labeled "AV Product Catalog Price List."

The Market Basket tabs will be used for evaluation purposes only. The product and service prices entered in each Market Basket must correspond to the offerings on the corresponding AV Product Catalog Price List, or the AV Production Services Price List, that the supplier desires to offer. All pricing should be offered as a discount from an Index or other published pricing provided on an "Index Price List.\*\* (see Definitions below).

Suppliers may offer either or both Price Lists. AV Production Services may be awarded individually and apart from AV Products and related MRO services.

\*MRO = Maintenance, Repair and Operation

### **Definitions:**

**\*\* Index Price List:** An "Index Price List" is defined as a list of prices found on a publicly available website URL. The URL may link to a manufacturer's price list, such as List Price or Suggested Retail Price. The URL may also be a contract price list, such as a GSA Schedule, WSCA or US Communities contract, another entities contract or any other URL that is publicly available (i.e. not specifically created for this solicitation and resulting contract). The supplier will offer a Contract Discount, which will be calculated against the prices found in the Index Price List at the URL provided. The Contract Discount may be a negative or positive value, which, when calculating from the Index Price for a product or service, results in the Contract Price for that specific product or service.

**Contract Discount:** The "Contract Discount" is defined as the percentage value that is used along with the Index Price in calculating the Contract Price for a contract line item.

**Index Price:** The "Index Price" is defined as the individual price for a bid item, product or service, as shown at the URL for the Index Price List.

**Contract Price:** "Contract Price" is defined as the result of applying the Contract Price Formula using both the Index Price and the Contract Discount.

**Contract Price Formula:** The formula for calculating the Contract Price is: "Contract Price = Index Price - Contract Discount"

**Pricing Exhibit  
RFP 2016-04-R  
Audio Video Products**

**AV Product/Services Catalog - Price List**

Supplier Name:  
Submitted By:

Carousel Industries	phone: 703-657-6419	email: <a href="mailto:Aw hitt@carouselindustries.com">Aw hitt@carouselindustries.com</a>
Amanda Whitt		

**Instructions:** In the table below, Suppliers are required to submit a Catalog Discount Price List for all brands, by category, of products and services within the scope of this procurement that you are interested in selling to the Commonwealth. Add rows as needed for each brand/category. The expectation is that each category within a brand will provide the same percentage discount, therefore add as many categories as needed. In order to complete this exhibit, first indicate the "Index Price List" in the shaded fields above the table. In the space provided, you should indicate the source of the products and Index prices that are identified in the Product/Services Catalog Price List. Examples have been provided, which can be deleted. Next, provide the URL where the publicly available Index Price List can be found online. Then proceed to the Catalog Discount Price List table where you will identify all products, by category, that your firm would like to include in its offer in response to this solicitation. All products must fall within the scope of this solicitation, which includes all products and services that may be required in order to fulfill a request for a comprehensive solution. In other words, Suppliers should include hardware, software, maintenance, installation, accessories, etc. as applicable.

If applicable, please identify separate percentage discounts for academic and government customers. Index prices (which may be MSRP or other prices) on the Index price list may change over time as new price lists are published and new products are added. Supplier may construct product categories in any way you see fit. For example, you may construct your categories by product type, or by part type (e.g. Hardware, Software, Services), by product line, or any other logical method. The Percentage Discount(s) that is bid will be maintained throughout the life of the contract, with the exception of price changes permitted by the contract's terms. New Product/Price Lists that are published subsequent to the initial Product/Price List may include new products, but new products will be subject to the same percentage discount offered in the original Product/Price List proposal for that product category. Discontinued products may fall off the new list(s).

All pricing must all prices must include eVA fees, IFA and reflect shipping that is F.O.B. Delivered to the specified location and include any shipping costs.

The price list submitted by suppliers must be a widely-used, publicly available price list that has a consistent basis of calculation and is available online throughout the life of the contract. A vendor may opt to be more competitive by offering a greater discount percentage for a specific purchase or a specific authorized user, but discounts may never be less than as indicated in this and subsequent price lists.

**Comprehensive AV Product/Service Catalog Discount Price List**

Brand	OEM/Manufacturer	Brand/OEM/Category Fields	Product Category	Government Discount from Index Price	Academic Discount from Index Price	Index Price List URL
AMD	AMD	Telehealth Systems		10%	11%	<a href="#">Index Price List for all products</a>
AMD	AMD	API License		0%	0%	<a href="#">Index Price List for all products</a>
AMD	AMD	Peripherals		5%	6%	<a href="#">Index Price List for all products</a>
AMX	AMX	Video/Control System		36%	37%	<a href="#">Index Price List for all products</a>
AMX	AMX	Mobile Control Applications		5%	6%	<a href="#">Index Price List for all products</a>
AMX	AMX	RMS		10%	11%	<a href="#">Index Price List for all products</a>
APC	APC	Power		22%	23%	<a href="#">Index Price List for all products</a>
Acano	Acano	Cloud Video		15%	16%	<a href="#">Index Price List for all products</a>
Atlas	Atlas	Audio		25%	26%	<a href="#">Index Price List for all products</a>
Ationa	Ationa	AV Distribution		25%	26%	<a href="#">Index Price List for all products</a>
Audio Visual Furniture International	Audio Visual Furniture International	AV Furniture		20%	21%	<a href="#">Index Price List for all products</a>
Audio-Technica	Audio-Technica	Wired		23%	24%	<a href="#">Index Price List for all products</a>
Audio-Technica	Audio-Technica	Wireless		25%	26%	<a href="#">Index Price List for all products</a>
Audix	Audix	Audio		30%	31%	<a href="#">Index Price List for all products</a>
Avaya	Avaya	Video Solution		39%	40%	<a href="#">Index Price List for all products</a>
Avaya	Avaya	Category S		12%	13%	<a href="#">Index Price List for all products</a>
AvTeq	AvTeq	Lecturns		5%	6%	<a href="#">Index Price List for all products</a>
AvTeq	AvTeq	Credezas, Carts, Tables		35%	36%	<a href="#">Index Price List for all products</a>
AvTeq	AvTeq	Mounts and Accessories		5%	6%	<a href="#">Index Price List for all products</a>
Barco	Barco	Projectors		20%	21%	<a href="#">Index Price List for all products</a>
Barco	Barco	ClickShare Wireless Presentation System		10%	11%	<a href="#">Index Price List for all products</a>
Barco	Barco	Switchers, Processors, and Servers		25%	26%	<a href="#">Index Price List for all products</a>
Barco	Barco	Accessories		5%	6%	<a href="#">Index Price List for all products</a>
Barco	Barco	Lenses and Lamps		15%	16%	<a href="#">Index Price List for all products</a>
Beyerdynamic	Beyerdynamic	Audio		15%	16%	<a href="#">Index Price List for all products</a>
Biamp	Biamp	Tesira/Nexia/Audia		35%	36%	<a href="#">Index Price List for all products</a>
Bose	Bose	Audio		35%	36%	<a href="#">Index Price List for all products</a>
Brightsign	Brightsign	Media Players		10%	11%	<a href="#">Index Price List for all products</a>
Brightsign	Brightsign	Accessories		5%	6%	<a href="#">Index Price List for all products</a>
Canon	Canon	Projectors		25%	26%	<a href="#">Index Price List for all products</a>

Canon	Canon	Cameras	25%	26%	<a href="#">Index Price List for all products</a>
Canon	Canon	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Managed Offering	15%	16%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Maintenance	10%	11%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Professional Services	15%	16%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Miscellaneous	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Rental	Customer Quote	Customer Quote	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Manufacturer Services	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Carousel Engineering, Documentaiton, and CAD	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Carousel Project Management	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Carosuel System Engineering	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Carousel Programming	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Carosuel Training	5%	6%	<a href="#">Index Price List for all products</a>
Carousel Industries	Carousel Industries	Carousel Integration	5%	6%	<a href="#">Index Price List for all products</a>
Chief	Chief	Flat Panel Mount	25%	26%	<a href="#">Index Price List for all products</a>
Chief	Chief	Accessories	25%	26%	<a href="#">Index Price List for all products</a>
Chief	Chief	Speaker Stands and Speakers	35%	36%	<a href="#">Index Price List for all products</a>
Chief	Chief	Furniture	30%	31%	<a href="#">Index Price List for all products</a>
Christie	Christie	Microtiles	25%	26%	<a href="#">Index Price List for all products</a>
Christie	Christie	High end Projectors	30%	31%	<a href="#">Index Price List for all products</a>
Christie	Christie	Projectors and Accessories	12%	13%	<a href="#">Index Price List for all products</a>
Cisco	Cisco	Video	28%	29%	<a href="#">Index Price List for all products</a>
Cisco	Cisco	Accessories and Software	15%	16%	<a href="#">Index Price List for all products</a>
Cisco	Cisco	Services	10%	11%	<a href="#">Index Price List for all products</a>
ClearOne	ClearOne	Converge, Connect, Max, Interact, ViewPro, Sabine, Unit, Spontania	25%	26%	<a href="#">Index Price List for all products</a>
ClearOne	ClearOne	Accessories	5%	6%	<a href="#">Index Price List for all products</a>
ClearOne	ClearOne	Chat, Collaborate	10%	11%	<a href="#">Index Price List for all products</a>
Clock Audio of Noth America	Clock Audio of Noth America	Audio	25%	26%	<a href="#">Index Price List for all products</a>
Contemporary Research	Contemporary Research	HDTV tuners, QMOD HDTV Modulators, Display Express Control Systems, and classroom integration soluti	18%	19%	<a href="#">Index Price List for all products</a>
Crestron	Crestron	Video/Control System	38%	39%	<a href="#">Index Price List for all products</a>
Crestron	Crestron	Crestron RL Collaboration System	10%	11%	<a href="#">Index Price List for all products</a>
Crestron	Crestron	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Crown	Crown	Commercial	20%	21%	<a href="#">Index Price List for all products</a>
Crown	Crown	Professional	25%	26%	<a href="#">Index Price List for all products</a>
DaLite	DaLite	Screens/Accessories	26%	27%	<a href="#">Index Price List for all products</a>
DBX	DBX	Audio	20%	21%	<a href="#">Index Price List for all products</a>
DBX	DBX	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Draper	Draper	Screens	20%	21%	<a href="#">Index Price List for all products</a>
Draper	Draper	Accessories	12%	13%	<a href="#">Index Price List for all products</a>
Epson	Epson	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Epson	Epson	Installed Projectors	20%	21%	<a href="#">Index Price List for all products</a>
Epson	Epson	Projectors	5%	6%	<a href="#">Index Price List for all products</a>
Extron	Extron	Video/Control Systems	38%	39%	<a href="#">Index Price List for all products</a>
FSR	FSR	AV Distribution	15%	16%	<a href="#">Index Price List for all products</a>
Furman	Furman	Power	30%	31%	<a href="#">Index Price List for all products</a>
Furman	Furman	Accessories	5%	6%	<a href="#">Index Price List for all products</a>
Haivision	Haivision	Video distribution	5%	6%	<a href="#">Index Price List for all products</a>
Haivision	Haivision	Professional Services	0%	1%	<a href="#">Index Price List for all products</a>
Hall Research	Hall Research	Video distribution, Switching, Scaling, automation	15%	16%	<a href="#">Index Price List for all products</a>
Hitachi	Hitachi	Projectors	20%	21%	<a href="#">Index Price List for all products</a>
Hitachi	Hitachi	High end Projectors	25%	26%	<a href="#">Index Price List for all products</a>
Hitachi	Hitachi	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
JBL	JBL	Accessories	20%	21%	<a href="#">Index Price List for all products</a>
JBL	JBL	Speaker	20%	21%	<a href="#">Index Price List for all products</a>
Kramer	Kramer	Video Distribution	20%	21%	<a href="#">Index Price List for all products</a>
Kramer	Kramer	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Lab Gruppen	Lab Gruppen	Amplifier	20%	21%	<a href="#">Index Price List for all products</a>
LG	LG	Displays	10%	11%	<a href="#">Index Price List for all products</a>
LG	LG	Accessories	5%	6%	<a href="#">Index Price List for all products</a>
Liberty	Liberty	Cabling and	40%	41%	<a href="#">Index Price List for all products</a>
Liberty	Liberty	Tool Kits and Connectors	18%	19%	<a href="#">Index Price List for all products</a>
Listen Technologies	Listen Technologies	Audio	10%	11%	<a href="#">Index Price List for all products</a>

Logitech	Logitech	Cameras and Headsets	5%	6%	<a href="#">Index Price List for all products</a>
Marantz	Marantz	Digital Audio Recorder	20%	21%	<a href="#">Index Price List for all products</a>
Marshall Furniture	Marshall Furniture	AV Furniture	25%	26%	<a href="#">Index Price List for all products</a>
Microsoft	Microsoft	Surface HUB Hardware	0%	1%	<a href="#">Index Price List for all products</a>
Middle Atlantic Products	Middle Atlantic Products	Wiremold	25%	26%	<a href="#">Index Price List for all products</a>
Middle Atlantic Products	Middle Atlantic Products	Rack/Mounts	35%	36%	<a href="#">Index Price List for all products</a>
NEC	NEC	Prosumer Displays	10%	11%	<a href="#">Index Price List for all products</a>
NEC	NEC	Professional Displays	12%	13%	<a href="#">Index Price List for all products</a>
NEC	NEC	Speakers, Accessories, mounts	10%	11%	<a href="#">Index Price List for all products</a>
NEC	NEC	Installed Projectors	30%	31%	<a href="#">Index Price List for all products</a>
NEC	NEC	Portable Projectors	5%	6%	<a href="#">Index Price List for all products</a>
NEC	NEC	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
NEC	NEC	Lamps and Lenses	5%	6%	<a href="#">Index Price List for all products</a>
NEC	NEC	Services	0%	1%	<a href="#">Index Price List for all products</a>
Newline Interactive	Newline Interactive	Trutouch display	12%	13%	<a href="#">Index Price List for all products</a>
Newline Interactive	Newline Interactive	Trutouch accessories	5%	6%	<a href="#">Index Price List for all products</a>
Newline Interactive	Newline Interactive	Trutouch software/service	5%	6%	<a href="#">Index Price List for all products</a>
Panasonic	Panasonic	Displays	12%	13%	<a href="#">Index Price List for all products</a>
Panasonic	Panasonic	Projectors	28%	29%	<a href="#">Index Price List for all products</a>
Panasonic	Panasonic	Accessories	12%	13%	<a href="#">Index Price List for all products</a>
Panasonic	Panasonic	Electronic Whiteboards	22%	23%	<a href="#">Index Price List for all products</a>
Panasonic	Panasonic	Lamps and Lenses	10%	11%	<a href="#">Index Price List for all products</a>
Peerless	Peerless	Mounts	28%	29%	<a href="#">Index Price List for all products</a>
Peerless	Peerless	Accessories	5%	6%	<a href="#">Index Price List for all products</a>
Planar	Planar	Displays	8%	9%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC2 - Immersive Services; Elite Service	0%	0%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC3 - Maintenance Services	5%	6%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC4 - Implementation Services	5%	6%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC6 - RP Cloud, Accessories, Software, HDX4500, RMX 1500	17%	19%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC6 - Debut, Media Center	12%	13%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC8 - CX	15%	16%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC-8 - Immersive	23%	24%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC10 - HDX 7000, HDX 6000, RPD License, Group 300 series	25%	26%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC12 - Group Series 500 & 700, HDX 9000, HDX 8000, Network Modules, Media Carts, HDX 4000	30%	31%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC14 - VVX, Trio, SoundStation	30%	31%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC16 - RMX 4000, RMX 2000	37%	38%	<a href="#">Index Price List for all products</a>
Polycom	Polycom	DC99 - Upgrades/Professional Services	0%	0%	<a href="#">Index Price List for all products</a>
Radio Design Labs	Radio Design Labs	audio, video and control modules	28%	29%	<a href="#">Index Price List for all products</a>
Revolabs	Revolabs	Audio	18%	19%	<a href="#">Index Price List for all products</a>
Samsung	Samsung	Displays	20%	21%	<a href="#">Index Price List for all products</a>
Samsung	Samsung	Accessories	5%	6%	<a href="#">Index Price List for all products</a>
Samsung	Samsung	Services	20%	21%	<a href="#">Index Price List for all products</a>
Sennheiser Electronic	Sennheiser Electronic	Audio	18%	19%	<a href="#">Index Price List for all products</a>
Sennheiser Electronic	Sennheiser Electronic	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Sharp	Sharp	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Sharp	Sharp	Prosumer Displays	15%	16%	<a href="#">Index Price List for all products</a>
Sharp	Sharp	Professional Displays	25%	26%	<a href="#">Index Price List for all products</a>
Sharp	Sharp	Accessories	15%	16%	<a href="#">Index Price List for all products</a>
Sharp	Sharp	Services	5%	6%	<a href="#">Index Price List for all products</a>
Shure	Shure	Audio	20%	21%	<a href="#">Index Price List for all products</a>
Shure	Shure	USB Microphones	32%	33%	<a href="#">Index Price List for all products</a>
Shure	Shure	Accessories	5%	6%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Interactive Whiteboards for Business	25%	26%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Interactive displays for Business	10%	11%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Smart Podium	15%	16%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Smart Room System	10%	11%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Smart Room System for Microsoft Lync	15%	16%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Smart Meeting Pro Software- Personal	15%	16%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Smart Kapp Capture Board	10%	11%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Bridgit Data-Conferencing Software	30%	31%	<a href="#">Index Price List for all products</a>
Smart Technolgoies	Smart Technolgoies	Services and Warranties	5%	6%	<a href="#">Index Price List for all products</a>

for all products

Sound Control Technologies	Sound Control Technologies	Audio	23%	24%	<a href="#">Index Price List for all products</a>
Soundcraft	Soundcraft	Audio	18%	19%	<a href="#">Index Price List for all products</a>
Soundcraft	Soundcraft	Accessories	10%	11%	<a href="#">Index Price List for all products</a>
SoundTube	SoundTube	Speakers	26%	27%	<a href="#">Index Price List for all products</a>
SurgeX	SurgeX	Power	20%	21%	<a href="#">Index Price List for all products</a>
Tannoy	Tannoy	Audio	28%	29%	<a href="#">Index Price List for all products</a>
Tascam	Tascam	Audio	25%	26%	<a href="#">Index Price List for all products</a>
Tascam	Tascam	Accessories	18%	19%	<a href="#">Index Price List for all products</a>
TOA	TOA	Audio	10%	11%	<a href="#">Index Price List for all products</a>
Tripp-Lite	Tripp-Lite	Power	20%	21%	<a href="#">Index Price List for all products</a>
Vaddio	Vaddio	Video	22%	23%	<a href="#">Index Price List for all products</a>
Vaddio	Vaddio	Peripheral, mounts, accessories	5%	6%	<a href="#">Index Price List for all products</a>
Vidyo	Vidyo	Hardware/Software/Licenses	15%	16%	<a href="#">Index Price List for all products</a>
Vidyo	Vidyo	Services	10%	11%	<a href="#">Index Price List for all products</a>
WePresent	WePresent	Wireless Content Sharing	15%	16%	<a href="#">Index Price List for all products</a>

**RFP 2016-04-R**  
**AUDIO VISUAL PRODUCTS and MRO Services**

<b>Supplier Name:</b>	Carousel Industries		
<b>Submitted By:</b>	Amanda Whitt	<b>email:</b> <a href="mailto:Awhitt@carouselindustries.com">Awhitt@carouselindustries.com</a>	<b>phone:</b> 703-657-6419

**Provide the required data in the highlighted cells**

Carousel/Vita website that will list MSRP price books-<http://www.carouselindustries.com/vita>

**Note: All net costs to either the Commonwealth or Academic area are to be FOB Destination, inclusive of eVA and IFA fees.**

ITEM #	Product	Minimum Requirements	Index Price	Contract	Brand	Model	Public Website URL	MSRP Price List	
			List Cost	Discount Percentage					Contract Price
1	Data Projector (i.e. Canon Realis WUX500 or equal)	LCD WUXGA (1920x1200) 5000 Lumens Inputs: DVI-I HDMI RJ-45 Ethernet Component Video Input Audio in Audio out x 2 USB RS-232 (Serial) Remote control	\$ 5,799.00 \$ 4,499.00 \$ 4,699.00 \$ 6,585.00 \$ 9,999.00	30% 25% 23% 30% 25%	\$ 4,059.30 \$ 3,374.25 \$ 3,618.23 \$ 4,609.50 \$ 7,499.25	NEC Canon Epson Christie Hitachi	NP-PA521U 5748B002 V11H513920 LWU501i CP-WU8461	<a href="#">NEC</a> <a href="#">Canon</a> <a href="#">Epson</a> <a href="#">Christie</a> <a href="#">Hitachi</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
2	Projector Screen	Viewing area: 60" x 80" Diagonal measure: 100" Surface: Matte White  Design: Pneumatic scissor mechanism for raising and lowering the screen surface; lifts up and out of its sleek aluminum case and is ready to use in seconds	\$ 660.00 \$ 640.00	26% 20%	\$ 488.40 \$ 512.00	Da-Lite Draper	87063 230003	<a href="#">Da-Lite</a> <a href="#">Draper</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
3	USB Microphone	Side-address studio condenser with USB digital output (Windows and Mac compatible) Bit Depth: 16 bit Sample Rate: 44.1 kHz Includes tripod desk stand, pivoting stand mount, USB cable & storage pouch	\$ 229.00 \$ 249.00	23% 32%	\$ 176.33 \$ 169.32	Audio-Technica Shure	AT2020 USB PGA27	<a href="#">Audio-Technica</a> <a href="#">Shure</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
4	Digital Audio Recorder (i.e. Marantz PMD661 or equal)	2 channel stereo, 1 channel mono Inputs: Mic x 2; XLR w/48v phantom power x 2; stereo line; S/PDIF/digital; remote Outputs: speakers x 2; headphone; stereo; USB SD/SDHC recording medium; MP3 and WAV recording formats Battery operation; AC adaptor included	\$ 599.00	20.00%	\$ 479.20	Marantz	PMD661	<a href="#">Marantz</a>	<a href="#">Index Price List for all products</a>
5	Electronic White Board (i.e. Panasonic Panaboard UB-5835 or equal)	63.5" x 33.5" Active Area floor stand USB interface plain paper printer markers, eraser	\$ 2,295.00 \$ 1,199.00	22% 10%	\$ 1,790.10 \$ 1,079.10	Panasonic Smart Technologie	UB-5835 Kapp84	<a href="#">Panasonic</a> <a href="#">Smart Technologies</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
6	Plasma HD Flat Panel Display (i.e. LG 47LS35A-5B or equal)	Commercial grade Screen size: 47" class HD mode: 1080P Resolution: 1920 x 1080 Contrast Ratio: 500000:1 Built-in speakers	\$ 1,129.00 \$ 923.00 \$ 1,254.00 \$ 1,750.00	10% 10% 20% 25%	\$ 1,016.10 \$ 830.70 \$ 1,003.20 \$ 1,312.50	LG NEC Samsung Sharp	47LS35A-5B E505 DB48E PN-Y475	<a href="#">LG</a> <a href="#">NEC</a> <a href="#">Samsung</a> <a href="#">Sharp</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
7	Digital SLR Camera	18-55mm f/3.5-5.6 lens Sensor: 15.1Mp CMOS Sensor Sensitivity: 100 - 3200 base (expand to 6400 and 12800)	\$ 830.00	25%	\$ 622.50	Canon	8575B001	<a href="#">Canon</a>	<a href="#">Index Price List for all products</a>

View screen: 3" LCD with live view  
 Still formats: RAW, JPEG  
 Video formats: 1080P, 780P HD video capture, VGA  
 Video Format: QuickTime  
 Battery pack and charger

8	Conference Phone (analog)	Secure Conferencing 150-foot Signal Range 8-hours of Talk Time High Quality Audio Loudspeaker Enhancement Full Duplex	\$ 599.00 \$ 1,019.00	25% 30%	\$ 449.25 \$ 713.30	ClearOne Polycom	910-158-400 2200-07800-160	<a href="#">ClearOne</a> <a href="#">Polycom</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
9	DVD Player (i.e. LG BPM53 or equal)	Multi-format playback HDMI DV Composite video Component video Formats supported: 3GP AVCHD BD CD-DA DAT DVD FLV MP4 VOB WMV Remote included Energy Star qualified	\$ 129.00 \$ 108.00	5% 12%	\$ 122.55 \$ 95.04	LG Panasonic	BP340 DMPBD77	<a href="#">LG</a> <a href="#">Panasonic</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
10	25 in. Wide Floor Lectern	48" height Wood construction with veneer finish High intensity reading light LED digital clock/timer with countdown capability Storage shelf Heavy duty casters for moving	\$ 2,006.00 \$ 779.00	25% 20%	\$ 1,504.50 \$ 623.20	Da-Lite AVFI	74599 LE4001	<a href="#">Da-Lite</a> <a href="#">AVFI</a>	<a href="#">Index Price List for all products</a> <a href="#">Index Price List for all products</a>
11	Annual Maintenance for Item #1	on-site, 12 months	\$ 125.00	0.00%	\$ 125.00				<a href="#">Index Price List for all products</a>
12	Annual Maintenance for Item #4	on-site, 12 months	\$ 50.00	0.00%	\$ 50.00				<a href="#">Index Price List for all products</a>
13	Annual Maintenance for Item #6	on-site, 12 months	\$ 80.00	0.00%	\$ 80.00				<a href="#">Index Price List for all products</a>

**EXHIBIT D STATEMENT OF WORK (SOW) TEMPLATE  
BETWEEN (NAME OF AUTHORIZED USER) AND Carousel Industries, Inc.**

**ISSUED UNDER**

**CONTRACT NUMBER VA-160519-CRSL  
BETWEEN  
VIRGINIA INFORMATION TECHNOLOGIES AGENCY  
AND  
Carousel Industries, Inc.**

Exhibit D, between (Name of Agency/Institution) and Carousel Industries, Inc. ("Supplier") is hereby incorporated into and made an integral part of Contract Number VA-160519-CRSL ("Contract") between the Virginia Information Technologies Agency ("VITA") on behalf of the Commonwealth of Virginia and Supplier.

In the event of any discrepancy between this Exhibit D and the Contract, the provisions of the Contract shall control.

*(Note to Template Users: Any Service, Licensed Services, Solution or Software provided under this SOW must comply with all COVA Security and Enterprise Architecture ITRM policies, standards and guidelines located at: <http://www.vita.virginia.gov/library/default.aspx?id=537> and all COVA Enterprise Architecture Data Standards and requirements located at: <http://www.vita.virginia.gov/oversight/default.aspx?id=10344>.*

*If Authorized User is a State Agency and determines any area of non-compliance with the ITRM PSGs at the above links in the Service, Licensed Services, Solution or Software to be provided by Supplier under this SOW, such Authorized User's Project Manager must obtain written waiver from VITA in accordance with the waiver process prior to placing any related order or authorizing Supplier to commence any work. Agency should collaborate with their designated Customer Account Manager to obtain such waiver.)*

*[Note to Template Users: Instructions for using this template to draft a Statement of Work are in gray highlight and **italics**. These instructions should be deleted after the appropriate text has been added to the Statement of Work. Contractual language is **not italicized** and should remain in the document. Text that is highlighted in **blue** is variable based on the nature of the project.]*

**STATEMENT OF WORK**

This Statement of Work (SOW) is issued by the **(Name of Agency/Institution)**, hereinafter referred to as "Authorized User" under the provisions of the Contract,. The objective of the project described in this SOW is for the Supplier to provide the Authorized User with **a Solution ("Solution") or Services ("Services") or Software ("Software") or Hardware and Maintenance or Licensed Application Services** for **Authorized User Project Name**. *(Customize the last sentence to state what you are getting from the Supplier, based on the VITA Contract language, and with your project name.)*

**1. PERIOD OF PERFORMANCE**

The work authorized in this SOW will occur within **XX (XX) months** of execution of this Statement of Work. This includes **delivery, installation, implementation, integration, testing and acceptance all of products and services** necessary to implement the Authorized User's **Solution, training, and any support, other than on-going maintenance services**. The period of performance for **maintenance services shall be one (1) year after implementation or end of Warranty Period and may be extended for additional one (1) year periods**, pursuant to and unless otherwise specified in the Contract. *(Customize this section to match what you are getting from the Supplier, based on the allowable scope of the VITA Contract and your project's specific needs within that allowable scope.)*

**2. PLACE OF PERFORMANCE**

*(Assign performance locations to major milestones or any other project granularity, depending on your transparency and governance needs, if needed.)*

Tasks associated with this project will be performed at **the Authorized User's location(s) in City/State, at Supplier's location(s) in City/State**, or other locations as required by the effort.

**3. PROJECT DEFINITIONS**

*Provide project unique definitions so that all stakeholders have the same understanding. Ensure these do not conflict with the Contract definition.)*

All definitions of the Contract shall apply to and take precedence over this SOW. Authorized User's specific project definitions are listed below:

**4. PROJECT SCOPE**

*(Provide a description of the scope of your project and carve out what is NOT in the scope of your project. Remember that it must fit within the VITA Contract scope.)*

**A. General Description of the Project Scope**

**B. Project Boundaries**

**5. AUTHORIZED USER'S SPECIFIC REQUIREMENTS**

*(Provide information about your project's and your agency's specific requirements for this particular project including, but not limited to the following subsections):*

**A. Authorized User-Specific Requirements**

**B. Special Considerations for Implementing Technology at Authorized User's Location(s)**

**C. Other Project Characteristics to Insure Success**

**6. CURRENT SITUATION**

*(Provide enough background information to clearly state the current situation to Supplier so that Supplier cannot come back during performance claiming any unknowns or surprises. Some example subsections are provided below. You may collapse/expand as you feel is necessary to provide adequate information and detail.)*

**A. Background of Authorized User's Business Situation**

**B. Current Architecture and Operating System**

**C. Current Work Flow/Business Flow and Processes**

**D. Current Legacy Systems**

**E. Current System Dependencies**

**F. Current Infrastructure (Limitations, Restrictions)**

**G. Usage/Audience Information**

**7. PRODUCTS AND SERVICES TO SUPPORT THE PROJECT REQUIREMENTS (AND/OR SOLUTION)**

**A. Required Products (or Solution Components)**

*(List the products, or if your project is for a Solution, the Solution components, (hardware, software, etc.) provided by Supplier that will be used to support your project requirements. Identify any special configuration requirements, and describe the system infrastructure to be provided by the Authorized User. Provide an overview that reflects how the system will be deployed within the Authorized User's environment. You are urged to refer to the VITA Contract for allowable scope and other guidance in drafting language for this section.)*

**B. Required Services**

(List the services (e.g., requirements development, Solution design, configuration, interface design, data conversion, installation, implementation, testing, training, risk assessment, performance assessment, support and maintenance) that will be provided by Supplier in the performance of your project. You are urged to refer to the VITA Contract for the definition of Services and for the allowable scope in drafting language for this section. You will notice subsections "C" and "D" below offer areas for expanded detail on training, support and maintenance services. You may add other subsections in which you wish to expand the information/details/requirements for other service areas as well. It is likely some of this detail will be a combination of your known needs and the Supplier's proposal. In all cases the provisions should include all negotiated commitments by both parties, even if you reference by incorporation the Supplier's proposal in any subsection.)

**C. Training Requirements and/or Authorized User Self-Sufficiency/Knowledge Transfer**

(Provide an overview and details of training services to be provided for your project and any special requirements for specific knowledge transfer to support successful implementation of the Solution. If the intent is for the Authorized User to become self-sufficient in operating or maintaining the Solution, determine the type of training necessary, and develop a training plan, for such user self-sufficiency. Describe how the Supplier will complete knowledge transfer in the event this Statement of Work is not completed due to actions of Supplier or the non-appropriation of funds for completion affecting the Authorized User. You may refer to the VITA Contract for guidance on the allowable scope for this.

**D. Support and Maintenance Requirements**

(Document the level of support, as available under the Contract, required by your project to operate and maintain the Solution. This may include conversion support, legacy system integration, transition assistance, Solution maintenance (including maintenance level), or other specialized consulting to facilitate delivery or use of the Solution.

**E. Personnel Requirements**

(Provide any supplier personnel qualifications, requirements, licenses, certifications or restrictions including project manager, key personnel, subcontractors, etc., but ensure they do not conflict with the VITA Contract terms.)

**F. Transition Phase-In/Phase-Out Requirements**

(Describe any specific requirements for orientation or phasing in and/or phasing out of the project with the Supplier. Be specific on what the project needs and expected results are, the duration and other pertinent detail, but ensure they do not conflict with the VITA Contract provision(s) regarding Transition of Services or with any other training requirements in the SOW.)

**8. TOTAL PROJECT PRICE**

The total Fixed Price for this Project shall not exceed \$US XXX.

Supplier's invoices shall show retainage of ten percent (10%). Following completion of Solution implementation, Supplier shall submit a final invoice to the Authorized User, for the final milestone payment amount shown in the table in section 9 below, plus the total amount retained by the Authorized User. If travel expenses are not included in the fixed price of the Solution, such expenses shall be reimbursed in accordance with Commonwealth of Virginia travel policies as published by the Virginia Department of Accounts (<http://www.doa.virginia.gov>). In order to be reimbursed for travel expenses, Supplier must submit an estimate of such expenses to Authorized User for approval prior to incurring such expenses.

(Sections 9 through 11 should be used or deleted depending on the project's complexity, risk and need for governance. For a simple project you may only need the section 10 table, but for a more complex project, or a major IT project, you may need a combination of or all of the tables for check and balance and redundancy.)

**9. PROJECT DELIVERABLES**

(Provide a list of Supplier’s deliverable expectations. The table is to be customized for the Authorized User’s project. You may want to categorize deliverables for each phase or major milestone of the project and then categorize other interim deliverables and/or performance and status reports under one of them or under an Administrative or Project Management section.)

The following deliverables are to be provided by Supplier under this SOW. Subsequent sections may include further detail on the content requirements for some deliverables.

No.	Title	Due Date	Format Required (i.e., electronic/hard copy/CD/DVD)	Distribution Recipients	Review Complete Due Date	Final Due Date
	Project Plan					
	Design Plan					
	Implementation Plan					
	Data Conversion Plan					
	Risk Assessment Plan					
	Test Plan					
	Training Plan					
	Performance Plan					
	Contingency Plan					
	Disaster Recovery Plan					
	Cutover Plan					
	Change Management Plan					
	Transition Plan					
	Monthly Status Reports					
	Quarterly Performance /SLA Reports					
	Training Manual					
	Final Solution Submission Letter					
	Final Acceptance Letter					

**10. MILESTONES, DELIVERABLES, PAYMENT SCHEDULE, AND HOLDBACKS**

(This table should include the project’s milestone events, associated deliverables, when due, milestone payments, any retainage amount to be held until final acceptance and the net payment you promise to pay for each completed and accepted milestone event. This table includes sample data only and must be customized for your project needs.)

The following table identifies milestone events and deliverables, the associated schedule, any associated payments, any retainage amounts, and net payments.

Milestone Event	Associated Milestone	Schedule	Payment	Retainage	Net Payment
-----------------	----------------------	----------	---------	-----------	-------------

	Deliverable(s)				
Project kick-off meeting	---	Execution + 5 days	---	---	---
Site survey	Site survey report	Execution + 10 days	---	---	---
Requirements Analysis & Development	Design Plan	Execution+45 days	\$30,000	\$15,000	\$15,000
	Project Plan	Execution+45 days			
	Implementation Plan	Execution + 45 days			
Begin Implementation		Execution + 60 days			
Data Conversion & Mapping		Execution + 90 days	\$10,000	\$3,000	\$7,000
Installation of software	---	Execution + 90 days	\$10,000	\$1,000	\$9,000
Installation of hardware	---	Execution + 90 days	\$10,000	\$1,000	\$9,000
Configuration and testing	---	Execution + 120 days	---	---	---
Training	Training manual	Execution + 130 days	\$10,000	\$1,000	\$9,000
30-Day User Acceptance Testing	---	Execution + 160 days	\$20,000	\$2,000	\$18,000
Implementation complete	Solution	Execution + 160 days	\$10,000	--	\$10,000
Final Acceptance		Execution + 210 days	--	--	\$23,000

**11. EVENTS AND TASKS FOR EACH MILESTONE**

(If needed, provide a table of detailed project events and tasks to be accomplished to deliver the required milestones and deliverables for the complete Solution. Reference each with the relevant milestone. A Work Breakdown Structure can be used as shown in the table below or at the very least a Project Plan should have this granularity. The Supplier’s proposal should be tailored to the level of detail desired by the Authorized User’s business owner/project manager for project governance.)

The following table identifies project milestone events and deliverables in a Work Breakdown Structure format.

WBS No.	Milestone	Milestone Event	Milestone Task	Interim Task Deliverables	Duration
1.0	Site survey				
1.1		Conduct interviews			
1.1.1			Schedule interviews	None	20 days after contract start
1.1.2			Complete interviews	Interview Results Report	25 days after contract start
1.2		Receive AU information			

**12. ACCEPTANCE CRITERIA**

(This section should reflect the mutually agreed upon UAT and Acceptance Criteria specific to this engagement. Please read the VITA contract definitions for the definitions or Requirements and Acceptance. Ensure the language in this section does not conflict with the VITA Contract language.)

Acceptance Criteria for this Solution will be based on a User Acceptance Test (UAT) designed by Supplier and accepted by the Authorized User. The UAT will ensure that all of the requirements and functionality required for the Solution have been successfully delivered. Supplier will provide the Authorized User with a detailed test plan and acceptance check list based on the mutually agreed upon UAT Plan. This UAT Plan check-list is incorporated into this SOW in Exhibit **B-X**.

Each deliverable created under this Statement of Work will be delivered to the Authorized User with a Deliverable Acceptance Receipt. This receipt will describe the deliverable and provide the Authorized User's Project Manager with space to indicate if the deliverable is accepted, rejected, or conditionally accepted. Conditionally Accepted deliverables will contain a list of deficiencies that need to be corrected in order for the deliverable to be accepted by the Project Manager. The Project Manager will have **ten (10)** days from receipt of the deliverable to provide Supplier with the signed Acceptance Receipt unless an alternative schedule is mutually agreed to between Supplier and the Authorized User in advance.

**13. PROJECT ASSUMPTIONS AND PROJECT ROLES AND RESPONSIBILITIES**

(This section contains areas to address project assumptions by both the Supplier and the Authorized User and to assign project-specific roles and responsibilities between the parties. Make sure that all assumptions are included to alleviate surprises during the project. Ensure that all primary and secondary (as needed) roles and responsibilities are included. You will tailor the Responsibility Matrix table below to fit your project's needs.)

**A. Project Assumptions**

The following assumptions are specific to this project:

**B. Project Roles and Responsibilities**

The following roles and responsibilities have been defined for this project:

**(Sample Responsibility Matrix)**

Responsibility Matrix	Supplier	Authorized User
Infrastructure – Preparing the system infrastructure that meets the recommended configuration defined in <b>Section 2B herein</b>		√
Server Hardware		√
Server Operating		√
Server Network Connectivity		√
Relational Database Management Software (Installation and Implementation)		√
Server Modules – Installation and Implementation	√	
PC Workstations – Hardware, Operating System, Network Connectivity		√
PC Workstations – Client Software		√
Application Installation on PC Workstations	√	
Wireless Network Access Points	√	
Cabling, Electric and User Network Connectivity from Access Points		√
Wireless Mobile Computing Products – Scanners, printers	√	
Project Planning and Management	√	√

Requirements Analysis	√	√
Application Design and Implementation	√	
Product Installation, Implementation and Testing	√	
Conversion Support	√	
Conversion Support -- Subject Matter Expertise		√
Documentation	√	
Training	√	
Product Maintenance and Support	√	
Problem Tracking	√	√
Troubleshooting – IT Infrastructure		√
Troubleshooting – Solution	√	

**14. COMMONWEALTH AND SUPPLIER-FURNISHED MATERIALS, EQUIPMENT, FACILITIES AND PROPERTY**

(In this section, provide details of any materials, equipment, facilities and property to be provided by your Agency or the Supplier in performance of this project. If none, so state so that the requirements are clear. If delivery of any of these is critical to the schedule, you may want to identify such delivery with hard due dates tied to "business days after project start" or "days after event/milestone." Be sure to specify the delivery and point of contact information.)

**A. PROVIDED BY THE COMMONWEALTH**

**B. PROVIDED BY THE SUPPLIER**

**15. SECURITY REQUIREMENTS**

(Provide (or reference as an Attachment) Authorized User's security requirements.)

For any individual Authorized User location, security procedures may include but not be limited to: background checks, records verification, photographing, and fingerprinting of Supplier's employees or agents. Supplier may, at any time, be required to execute and complete, for each individual Supplier employee or agent, additional forms which may include non-disclosure agreements to be signed by Supplier's employees or agents acknowledging that all Authorized User information with which such employees and agents come into contact while at the Authorized User site is confidential and proprietary. Any unauthorized release of proprietary information by the Supplier or an employee or agent of Supplier shall constitute a breach of the Contract.

Supplier shall comply with all requirements in the Security Compliance section of the Contract

**16. REQUIRED STANDARDS, CERTIFICATIONS AND SPECIFICATIONS**

In addition to any standards and specifications included in the Contract, Supplier shall follow the standards and specifications listed below during performance of this effort.

(List any specific Commonwealth, VITA, Federal, engineering, trade/industry or professional standards, certifications and specifications that Supplier is required to follow or possess in performing this work. The first bullet includes a link to COVA-required standards for all Commonwealth technology projects. The rest are examples only and highlighted to reflect this. If you need a waiver of any COVA-required standard, please follow the process located at this link:

<http://www.vita.virginia.gov/oversight/default.aspx?id=10344> and select the Data Standards Guidance bulleted link. Your Customer Account Manager can assist you.

- COV ITRM Policies and Standards: <http://www.vita.virginia.gov/library/default.aspx?id=537>
- IEEE 802®

- HIPAA
- SAS 70 Type II

**17. U.S. ENVIRONMENTAL PROTECTION AGENCY'S AND DEPARTMENT OF ENERGY'S ENERGY STAR GUIDELINES RISK MANAGEMENT**

(Risk is a function of the probability of an event occurring and the impact of the negative effects if it does occur. Negative effects include schedule delay, increased costs, failure of dependent legacy system interoperability, other project dependencies that don't align with this project's schedule, and poor quality of deliverables. Depending on the level of risk of this project, as assessed by your Project Manager and/or Steering Committee, this section may contain any or all of the following components, at a level of detail commensurate with the level of risk. Remember to add them to the Deliverables table.)

**C. Initial Risk Assessment**

Authorized User and Supplier shall each provide an initial assessment from their point of view.

**D. Risk Management Strategy**

(The list below is taken from VITA PMD template discussing what should go into a Risk Management Strategy. Don't forget to consider and plan for any budget contingencies to accommodate potential risks that are identified.)

- 1. Risk Identification Process:** The processes for risk identification.
- 2. Risk Evaluation and Prioritization:** How risks are evaluated and prioritized.
- 3. Risk Mitigation Options:** Describe the risk mitigation options. They must be realistic and available to the project team.
- 4. Risk Plan Maintenance:** Describe how the risk plan is maintained during the project lifecycle.
- 5. Risk Management Responsibilities:** Identify all project team members with specific risk management responsibilities. (e.g., an individual responsible for updating the plan or an individual assigned as a manager).

**E. Risk Management Plan**

(Include a description of frequency and form of reviews, project team responsibilities, steering and oversight committee responsibilities and documentation. Be sure to add all deliverables associated with risk strategizing and planning to the list of Deliverables.)

**18. DISASTER RECOVERY**

Planning for disaster recovery for your project is paramount to ensure continuity of service. The criticalness and complexity of your project, including its workflow into other dependent systems of the Commonwealth or federal systems, will help you determine if you require a simple contingency plan or a full-blow contingency plan that follows the Commonwealth's ITRM Guideline SEC508-00 found at this link:

[http://www.vita.virginia.gov/uploadedFiles/Library/ContingencyPlanningGuideline04\\_18\\_2007.pdf](http://www.vita.virginia.gov/uploadedFiles/Library/ContingencyPlanningGuideline04_18_2007.pdf)

It is advisable that you visit the link before making your decision on how you need to address contingency planning and related deliverables in this SOW; as well as, how this will impact your planned budget. A likely deliverable for this section would be a Continuity of Operations Plan. You may choose to include the above link in your final SOW to describe what the Plan will entail. The same link includes the following processes, which you may choose to list in your final requirements for this section, to be performed by your team, the Supplier or both and/or a steering committee if your project warrants such oversight and approval:

- *Development of the IT components of the Continuity of Operations Plan (COOP)*
- *Development and exercise of the IT Disaster Recovery Plan (IT DRP) within the COOP*

- *Development and exercise of the IT System Backup and Restoration Plan*

## 19. PERFORMANCE BOND

(If your project is sizeable, complex and/or critical, and the VITA Contract does not already provide for a performance bond, you may want the Supplier to provide one. The VITA Contract may include an Errors and Omissions insurance requirement, which would cover the Supplier's liability for any breach of the Contract or this SOW. Be sure to read the Contract for this information. However, if you feel that this project warrants further performance incentive due to the project or the Supplier's viability, you may include the following language in this section.)

The Supplier shall post performance bond in an amount equal to one hundred percent (100%) of the total contract value and provide a copy of the bond to Authorized user within (10) days of execution of this SOW Agreement. In the event that the Supplier or any subcontractor or any officer, director, employee or agent of the Supplier or any subcontractor or any parent or subsidiary corporation of the Supplier or any subcontractor fails to fully and faithfully perform each material requirement of this SOW Agreement, including without limitation the Supplier's obligation to indemnify the Authorized User, the performance bond shall be forfeited to Authorized User. The bond shall be in a form customarily used in the technology industry and shall be written by a surety authorized to do business in Virginia and that is acceptable to Authorized User.

## 20. OTHER TECHNICAL/FUNCTIONAL REQUIREMENTS

(Provide any other unique project technical and functional requirements and expectations in sufficient detail in this section. Ensure they do not conflict with existing requirements in the VITA Contract. Several examples are listed.)

### A. Service Level Requirements

### B. Mean-Time-Between-Failure Requirements

### C. Data Access/Retrieval Requirements

### D. Additional Warranties

## 21. REPORTING

(The following are examples of reporting requirements which may be included in your SOW depending on the project's need for governance. In an effort to help VITA monitor Supplier performance, it is strongly recommended that the SOW include "Supplier Performance Assessments". These assessments may be performed at the Project Manager's discretion and are not mandated by VITA.)

### A. Weekly/Bi-weekly Status Update.

The weekly/bi-weekly status report, to be submitted by Supplier to the Authorized User, should include: accomplishments to date as compared to the project plan; any changes in tasks, resources or schedule with new target dates, if necessary; all open issues or questions regarding the project; action plan for addressing open issues or questions and potential impacts on the project; risk management reporting.

### B. Supplier Performance Self-Assessment.

Within thirty (30) days of execution of the project start, the Supplier and the Authorized User will agree on Supplier performance self-assessment criteria. Supplier shall prepare a monthly self-assessment to report on such criteria. Supplier shall submit its self-assessment to the Authorized User who will have five (5) days to respond to Supplier with any comments. If the Authorized User agrees with Supplier's self-assessment, such Authorized User will sign the self-assessment and submit a copy to the VITA Supplier Relationship Manager.

### C. Performance Auditing

(If you have included service level requirements in the above section entitled, Other Technical/Functional Requirements, you will want to include a requirement here for your ability to audit the results of the Supplier's fulfillment of all requirements, Likewise, you may want to include

your validation audit of the Supplier's performance reporting under this Reporting section. It is important, however, that you read the VITA contract prior to developing this section's content so that conflicts are avoided. Suggested language is provided below, but must be customized for your project.)

Authorized User (or name of IV&V contractor, if there is one), will audit the results of Supplier's service level obligations and performance requirements on a monthly/quarterly basis, within ten (10) days of receipt of Supplier's self-assessments and service report(s). Any discrepancies will be discussed between the Authorized User and Supplier and any necessary invoice/payment adjustments will be made. If agreement cannot be reached, the Authorized User and Supplier will escalate the matter in accordance with the Escalation provision of the Contract. *(If none, you may add your escalation procedure in this section.)*

#### **D. Supplier Performance Assessments**

(You may want to develop assessments of the Supplier's performance and disseminate such assessments to other Authorized Users of the VITA Contract. Prior to dissemination of such assessments, Supplier will have an opportunity to respond to the assessments, and independent verification of the assessment may be utilized in the case of disagreement.)

## **22. CHANGE MANAGEMENT**

(Changes to the baseline SOW must be documented for proper project oversight. Depending on your project, you may need to manage and capture changes to configuration, incidents, deliverables, schedule, price or other factors your team designates as critical. Any price changes must be done in compliance with the Code of Virginia, § 2.2-4309. Modification of the contract, found at this link: <http://leg1.state.va.us/cgi-bin/legp504.exe?000+coh+2.2-4309+500825>. Changes to the scope of this SOW must stay within the boundaries of the scope of the VITA Contract.

For complex and/or major projects, it is recommended that you use the VITA PMD processes and templates located at: <http://www.vita.virginia.gov/oversight/projects/default.aspx?id=567>.

Administrative or non-technical/functional changes (deliverables, schedule, point of contact, reporting, etc.) should extrapolate the affected sections of this SOW in a "from/to" format and be placed in a numbered modification letter referencing this SOW and date, with a new effective date. The VITA Contract may include a template for your use or you may obtain one from the VITA Contract's Point of Contact. It is very important that changes do not conflict with, but do comply with, the VITA Contract, which takes precedence. The following language may be included in this section, but additional language is needed to list any technical/functional change management areas specific to this SOW; i.e., configuration, incident, work flow, or any others of a technical/functional nature.)

All changes to this SOW must comply with the Contract. Price changes must comply with the Code of Virginia, § 2.2-4309. Modification of the contract, found at this link: <http://leg1.state.va.us/cgi-bin/legp504.exe?000+coh+2.2-4309+500825>

All changes to this SOW shall be in written form and fully executed between the Authorized User's and the Supplier's authorized representatives. For administrative changes, the parties agree to use the change template, attached to this SOW. For technical/functional change management requirements, listed below, the parties agree to follow the processes and use the templates provided at this link: <http://www.vita.virginia.gov/oversight/projects/default.aspx?id=567>

## **23. POINT OF CONTACT**

For the duration of this project, the following project managers shall serve as the points of contact for day-to-day communication:

Authorized User: \_\_\_\_\_

Supplier: \_\_\_\_\_

By signing below, both parties agree to the terms of this Exhibit.

**Supplier:**

\_\_\_\_\_

(Name of Supplier)

By: \_\_\_\_\_

(Signature)

Name: \_\_\_\_\_

(Print)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**Authorized User:**

\_\_\_\_\_

(Name of Agency/Institution)

By: \_\_\_\_\_

(Signature)

Name: \_\_\_\_\_

(Print)

Title: \_\_\_\_\_

Agency Head or Designee

Date: \_\_\_\_\_

**Template**

**EXHIBIT E to Contract VA-160519-CRSL**

**Change Order No. XXX for Statement of Work D-X  
Between (NAME OF AGENCY/INSTITUTION) and Carousel Industries, Inc.**

**Issued Under  
CONTRACT NUMBER VA- 160519-CRSL  
BETWEEN  
VIRGINIA INFORMATION TECHNOLOGIES AGENCY  
AND  
Carousel Industries, Inc.**

This Change Order No. XXX hereby modifies and is made an integral part of Statement of Work D-X (“SOW”), between NAME OF AGENCY/INSTITUTION (“Authorized User”) and Carousel Industries, Inc., (“Supplier”), which was issued under Contract Number VA-160519-CRSL (“Contract”) between the Virginia Information Technologies Agency (“VITA”) and Supplier, on behalf of the Commonwealth of Virginia and its Authorized Users.

*[Note: Instructions for using this template to draft a Change Order are in gray. These instructions should be deleted after the appropriate text has been added to the Change Order. Contractual language is not in gray and should remain in the document. Text that is highlighted in blue is contractual language that is variable based on the nature of the project and in final form should not be highlighted. Agency/Institution should remove the first two lines of the heading, which pertain to this template as an Exhibit to the VITA Contract and remove the Exhibit reference from the header.]*

**CHANGE ORDER**

This is Change Order No. XXX to a SOW issued by Authorized User to Supplier under which Supplier is to provide the Authorized User with a Authorized User Project Name Solution (“Solution”).

The following item(s) is/are hereby modified as follows: *[Note: Include only the sections of the SOW that are being changed. Do not include sections not being modified. Changes should be clearly identified as “From” (copy/paste from current SOW section) and “To” (fully describe the change(s) to the referenced section). Here is an example, using SOW section 1.]*

**1. PERIOD OF PERFORMANCE**

The following change is made to the Period of Performance:

[The duration of the Period of Performance is increased by four (4) months.]

The following is changed with respect to the Period of Performance:

From: twelve (12) months of execution of this Statement of Work

To: sixteen (16) months of execution of this Statement of Work

This Change Order No. XXX is issued pursuant to and, upon execution, shall become incorporated in the SOW, which is incorporated in the Contract. In the event of conflict, the following order of precedence shall apply:

- i). The Contract, including Exhibit C

- ii). Statement of Work D-X, as amended by this and previous Change Orders, with the more current Change Orders superseding older Change Orders.

The foregoing is the complete and final expression of the agreement between the parties to modify the SOW and cannot be modified, except by a writing signed by duly authorized representatives of both parties hereto.

ALL OTHER TERMS AND CONDITIONS OF THE REFERENCED SOW REMAIN UNCHANGED.

By signing below, the authorized parties agree to the terms of this Change Order No. XXX, effective (INSERT EFFECTIVE DATE).

Supplier

By: \_\_\_\_\_

(Signature)

Name: \_\_\_\_\_

(Print)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Authorized User

By: \_\_\_\_\_

(Signature)

Name: \_\_\_\_\_

(Print)

Title: \_\_\_\_\_

Agency Head or Designee

Date: \_\_\_\_\_

## EXHIBIT G: CERTIFICATION REGARDING LOBBYING

The undersigned certifies, to the best of his or her knowledge and belief, that:

- i). No Federal appropriated funds have been paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee or an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal Contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal Contract, grant, loan, or cooperative agreement.
- ii). If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal Contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- iii). The undersigned shall require that the language of this certification be included in the award documents for all sub awards at all tiers (including subcontracts, sub grants, and Contracts under grants, loans and cooperative agreements) and that all sub recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Signature:



---

Printed Name:

**Jay Moniz**  
**Corporate Contracts**

---

Organization:

Carousel Industries of North America, Inc

Date:

5-13-16



## **Exhibit I - SWaM Procurement**

### **and Subcontracting Monthly Report and Small Business (SWaM) Procurement Plan**

#### **Section B**

Populate the table below to show your firm's plans for utilization of DSBSD-certified small businesses in directly performing the Requirements of this contract. This shall not exclude DSBSD-certified micro businesses or women, minority, or service disabled veteran-owned businesses when they have received the DSBSD small business certification. Include plans to utilize small businesses as part of joint ventures, partnerships, subcontractors, suppliers, etc.

<b>Small Business Name &amp; Address</b> <b>DSBSD Certificate #</b>	<b>Status if Small Business is also: Women (W), Minority (M) Service - Disabled Veteran (D), Service - Disabled Veteran (D), Micro Business (MB)</b>	<b>Contact Person, Telephone &amp; Email</b>	<b>Type of Goods and/or Services</b>	<b>Planned Involvement During Initial Period of the Contract</b>	<b>Planned Contract Percentage During Initial Period of the Contract</b>
<b>James River Communications, Inc.</b>  2560 Anderson Highway # B Powhatan, VA. 23139  # 009477	MB	Stephen Stamp 804-674-8400 sstamp@jrcomm.com	General Communications Cabling, installation services, support services	<b>For A/V and Video -</b> Cabling and Onsite Installation services	5%
<b>Aspect Media, Inc.</b>  163 Pleasant View Rd. Staunton, VA. 24401  # 704810	D MB	Bob Hodge 540-414-5365 Bobhodge@aspectmediainc.com	Live event video production and web streaming, extensive range of still photography services	<b>For A/V Production –</b> Turnkey solutions, Professional and support services	20%
<b>Totals %</b>					25%



EXHIBIT J

Carousel Industries Escalation for VITA Audio Visual Products

Contact	Title	Address	Phone	Email
<b>Amanda Whitt</b>	Account Manager	1851 Alexander Bell Drive, Suite 405 Reston, VA 20191	919-847-2429	awhitt@carouselindustries.com
<b>Dan Heilman</b>	Account Manager	423 Normandy Lane, Newport News, VA 23606	757-930-8686	dheilman@carouselindustries.com
<b>Tom Costa</b>	Regional Sales Director	1851 Alexander Bell Drive, Suite 405 Reston, VA 20191	443-541-8110	tcosta@carosuelindustries.com
<b>Rhonda Wingate</b>	VP, Sales and Collaboration	724 Water Street, PO Box 303, Charlestown, MD 21914	401-667-6982	rwingate@carouselindustries.com
<b>Rob Faulkner</b>	Manager, Video Solutions Engineering	3025 Windward Plaza, Suite 195 Alpharetta, GA 30005	401-583-7449	rfaulkner@carouselindustries.com
<b>Joe Hurley</b>	Video Communications Engineer	3220 Tillman Drive, Suite 118 Bensalem, PA 19020	860-263-4568	jhurley@carouselindustries.com
<b>Alli-Michelle Conti</b>	Contracts Admin	659 South County Trail, Exeter, RI 02822	401-583-4370	aconti@carouselindustries.com
<b>Brian Fichter</b>	Director - Visual & Infrastructure Engineering, Video Communication	3220 Tillman Drive, Suite 118 Bensalem, PA 19020	401-583-7399	bfichter@carouselindustries.com
<b>Tamara Gonyea</b>	Manager, Sales Support	6510 Basile Rowe East Syracuse, NY 13057	315-362-3107	tgonyea@carouselindustries.com